



Announcement Summary

Entity name
ONE CLICK GROUP LIMITED

Announcement Type
New announcement

Date of this announcement
Friday September 27, 2024

The +securities to be quoted are:
+Restricted securities where the escrow period has expired or is about to expire
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
1CG	ORDINARY FULLY PAID	71,614,655	27/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ONE CLICK GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

616062072

1.3 ASX issuer code

1CG

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/9/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

1CGAP : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

1CG : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

71,614,655

And the date the escrow restrictions have ceased or will cease

27/9/2024

Issue date

27/9/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

71,614,655

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Release of shares that were subject to ASX imposed escrow. The estimate below is based on current price of \$0.01

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

716,146.550000

Any other information the entity wishes to provide about the +securities to be quoted

None



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
1CG : ORDINARY FULLY PAID	774,793,478
1CGO : OPTION EXPIRING 17-NOV-2026	36,540,346

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
1CGAC : EMPLOYEE PERFORMANCE RIGHTS	17,925,000
1CGAP : ORDINARY FULLY PAID RESTRICTED	0
1CGAQ : OPTION EXPIRING 15-SEP-2025 EX \$0.025	10,700,000
1CGAR : OPTION EXPIRING 15-SEP-2025 RESTRICTED	1,800,000
1CGAS : OPTION EXPIRING 23-SEP-2025 RESTRICTED	25,000,000
1CGAU : PERFORMANCE RIGHTS RESTRICTED	42,600,000
1CGAA : OPTION EXPIRING 21-JUN-2026 EX \$0.025	16,000,002
1CGAB : PERFORMANCE RIGHTS	52,399,998