



Share Purchase Plan - Update

Redcastle Resources Limited (ASX: RC1) ("Redcastle" or "the Company") advises that due to early support from shareholders for the Share Purchase Plan announced to ASX on 18th September 2024, the Company will not be extending the Offer, and it will close in accordance with the timetable below on 18th October 2024:

Offer Timetable

Record Date for Share Purchase Plan	Tuesday, 17 September 2024
Announcement of Placement and Share Purchase Plan and lodgement of Appendix 3B	Wednesday, 18 September 2024
Dispatch of Share Purchase Plan Offer Booklet to Eligible Shareholders and release Share Purchase Plan Offer Booklet on the ASX platform	Friday, 20 September 2024
Opening Date for Share Purchase Plan	Friday, 20 September 2024
Issue of Shares under Tranche 1 Placement, lodgement of Appendix 2A and Cleansing Notice	Tuesday, 24 September 2024
Notice of Meeting sent to Redcastle Shareholders	Wednesday, 9 October 2024
Closing Date for Share Purchase Plan	Friday, 18 October 2024
Announcement of results of Share Purchase Plan	Tuesday, 22 October 2024 (before noon (Sydney time))
Issue of new Shares under the Share Purchase Plan and lodge Appendix 2A	Tuesday, 22 October 2024 (before noon (Sydney time))
Annual general meeting of Shareholders to approve the issue of Shares under the Tranche Two Placement	6 November 2024
Issue of Shares under the Tranche Two Placement and lodge Appendix 2A and Cleansing Notice with ASX	On or around 6 November 2024



To accept the Offer, shareholders will need to access their personalised acceptance form through the Automic investor portal <https://investor.automic.com.au/#/home>.

If you have any queries or questions about the Offer, please contact our share registrar as follows:

Email: corporate.actions@automicgroup.com.au

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 7:30 am and 5:00pm (WST) Monday to Friday.

For and on behalf of the board:

Sarah Smith

Company Secretary