



ASX Release

ASX code: K2F

27 September 2024

SCHEME OF ARRANGEMENT HAS BEEN IMPLEMENTED

K2fly Limited (**K2F**, **K2fly** or the **Company**) (ASX:K2F), provides the following update on the proposed acquisition of 100% of the K2fly shares by Argyle Bidco Pty Limited (**Bidco**) which is ultimately controlled by Accel-KKR Capital Partners VII, LP, via a scheme of arrangement under Part 5.1 of the *Corporations Act 2001* (Cth) (**Scheme**).

K2fly advises that the Scheme has now been implemented.

SCHEME CONSIDERATION

K2fly shareholders who held K2fly shares at 5:00pm (AWST) on Thursday, 19 September 2024 (**Record Date**), have received \$0.19 cash per K2fly share held at the Record Date, in accordance with the terms of the Scheme.

DELISTING

As previously announced, trading in K2fly shares was suspended from close of trading on Tuesday, 17 September. K2fly intends to apply for its removal from the official list of ASX with effect from the close of trading on Monday, 30 September 2024.

If you require further information or have questions in relation to the Scheme, please contact the K2fly Shareholder Information Line on 1300 103 392 (for callers within Australia) or +61 2 9068 1925 (for callers outside Australia) Monday to Friday between 8.30am and 7.00pm (Sydney time) or via email at meetings@automicgroup.com.au.

Please note that the K2fly Shareholder Information Line will close on or around 27 September 2024.

AUTHORISED FOR RELEASE ON THE ASX BY THE COMPANY'S BOARD OF DIRECTORS

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