

Entitlement Offer – Extension of Closing Date

Tambourah Metals Ltd (ASX: TMB) (“**Tambourah**” or “the **Company**”) refers to its pro-rata non-renounceable entitlement issue to eligible shareholders of one Share for every five Shares held by eligible shareholders on 6 September 2024, at an issue price of \$0.035 per Share, to raise up to \$650,000 (before costs) (**Entitlement Offer**), as set out in the Prospectus dated 3 September 2024.

The Company advises that it has resolved to extend the Closing Date for its Entitlement Offer from 5.00pm (WST) Wednesday, 2 October 2024 to 5.00pm (WST) Monday, 7 October 2024.

The extension of the Closing Date for the Entitlement Offer will allow eligible shareholders more time to consider the opportunity to take up their entitlements.

The revised timetable for the Entitlement Offer is set out below:

Revised Timetable

| | |
|---|---------------------------|
| Last day to extend the Closing Date | Wednesday, 2 October 2024 |
| Closing Date as at 5:00pm* | Monday, 7 October 2024 |
| Securities quoted on a deferred settlement basis | Tuesday, 8 October 2024 |
| ASX notified of under subscriptions | Monday, 14 October 2024 |
| Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares | Monday, 14 October 2024 |
| Quotation of Shares issued under the Offer** | Tuesday, 15 October 2024 |

**The Directors may extend the Closing Date by giving at least 3 Business Days’ notice to ASX prior to the Closing Date. **Accordingly, the date the Shares are expected to commence trading on ASX may vary.*

Further details of the Entitlement Offer, including details on how to accept the Entitlement Offer and key risks associated with an investment in the Company are set out in the Prospectus. Applications for Shares under the Entitlement Offer may only be made by completing the Entitlement and Acceptance Form which accompanies the Prospectus. Shareholders eligible to participate in the Entitlement Offer should read the Prospectus carefully and consult their professional advisers as necessary.

Registered Address

Tambourah Metals Ltd
ABN: 196 46651 612
U2, LVL 2, 10 Ord St,
West Perth WA 6005

Board Members

| | |
|----------------|------------------------|
| Rita Brooks | Executive Chairperson |
| Bill Marmion | Non-Executive Director |
| Wayne Richards | Non-Executive Director |
| Bill Clayton | Non-Executive Director |

Contact

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Top-Up Offer and Shortfall Offer

Eligible Shareholders may, in addition to taking up their entitlements in full, apply for additional Shares (and New Options) in excess of their entitlements (**Top-Up Securities**). Top-Up Securities will only be available when there is a shortfall between application received from eligible shareholders under the Entitlement Offer, and the number of new securities offered under the Entitlement Offer.

Other investors invited by the Company may apply for any shortfall remaining after the allocation of securities under the Entitlement Offer and Top-Up Offer.

Authorised on Behalf of the Board of Tambourah Metals Ltd.

Rita Brooks

Executive Chairperson

E: admin@tambourahmetals.com.au

P: + 61 8 9481 8669



Figure 1: Tambourah Metals Project Locations

About Tambourah Metals

Tambourah Metals is a West Australian exploration company established in 2020 to develop gold and critical mineral projects. Tambourah is exploring for Gold and Lithium at the Tambourah project and Gold at the Cheela project in the Pilbara. Since listing the Company has extended the portfolio to include additional critical mineral projects in the Pilbara and has completed an earn-in and exploration agreement with major Chilean lithium developer SQM at Julimar Nth.

Forward Looking Statements

Certain statements in this document are or may be “forward-looking statements” and represent Tambourah’s intentions, projections, expectations, or beliefs concerning among other things, future exploration activities. The projections, estimates and beliefs contained in such forward-looking statements don’t necessarily involve known and unknown risks, uncertainties, and other factors, many of which are beyond the control of Tambourah Metals, and which may cause Tambourah Metals actual performance in future periods to differ materially from any express or implied estimates or projections. Nothing in this document is a promise or representation as to the future. Statements or assumptions in this document as to future matters may prove to be incorrect and differences may be material. Tambourah Metals does not make any representation or warranty as to the accuracy of such statements or assumptions.