

ASX RELEASE

Australian Securities Exchange Limited Via e-lodgement

ASX Code: OZZ

27th September 2024

Expiry of Listed Options (ASX CODE: OZZO)

OZZ Resources (ASX: OZZ, OZZ Resources or Company) wishes to advise that, 18,795,851 quoted options exercisable at \$0.25 (25 cents) (trading under ASX:OZZO) (**Listed Options**) will expire at 5.00pm (AWST) on Friday, 25 October 2024 (Expiry Date).

The Company Notes that the Listed Options are substantially “out of the money”. The Company intends to rely on item 5.3 of Appendix 6A of the Listing Rules and will not send out personalized notice to the holders of these Listed Options.

In accordance with clause 6.1 of Appendix 6A of the ASX Listing Rules, the Company provides holders of these Listed Options with the following information:

- 1) The total number of Listed Options (OZZO) on issue is 18,795,851.
- 2) On exercise, each Listed Option converts into 1 fully paid ordinary share in the Company. If all Listed Options were exercised, a total of 18,795,851 fully paid ordinary shares in the Company would be issued.
- 3) The exercise price for each option is \$0.25 (25 cents) each (Exercise Price).
- 4) The due date for payment of the Exercise Price is 5.00pm (AWST) on 25 October 2024 (Expiry Date).
- 5) If the payment is not received by the Expiry Date the Listed Option will expire unexercised and all rights attaching to them will cease.
- 6) In accordance with Appendix 6A of the ASX Listing Rules official quotation of the Listed Options will cease Monday, 20 October 2024, being four business days before the Expiry Date.
- 7) the Company's securities, which have not traded since 18 June 2024, were trading at the time of suspension at \$0.055 (5.5 cents)
- 8) The highest market price at which the underlying security as traded on ASX in the last 6 months was \$0.058 (5.8 cents) on 13 May 2024
- 9) The lowest market price at which the underlying security as traded on ASX in the last 6 months was \$0.027 (2.7 cents) on 3 May 2024
- 10) The exercise price of the Listed Options is not underwritten.

If the market price of the Company's shares exceeds \$0.25 (25 cents) before the Expiry Date, the Company will immediately send an options expiry notice to the holders of the Listed Options.

You can access your personalised OZZO Listed Option exercise form via your Automic shareholder portal at <https://investor.automic.com.au/#/home>.



If you have any queries in relation to your holding or require assistance accessing your holding statement, please call Automic on 1300 288 664 (within Australia) or +61 2 96985414 (internationally) or alternatively, email your enquiry to hello@automic.com.au

This ASX announcement has been authorised for release by the Company Secretary, Tim Slate, of OZZ Resources Limited.

ENDS

For more information please contact:

Investors:

David Wheeler
Non Executive Chairman
OZZ Resources Ltd
Phone: +61 411 649 551