



Announcement Summary

Entity name

GTI ENERGY LTD

Date of this announcement

Friday September 27, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GTRAL	OPTION EXPIRING 25-SEP-2028 DEFERRED	161,333,303	27/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GTI ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

33124792132

1.3 ASX issuer code

GTR

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Jun-2024 09:29	New - Proposed issue of securities - GTR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

206,666,667 options exercisable at \$0.01 expiring 25/08/2028



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

GTRAL : OPTION EXPIRING 25-SEP-2028 DEFERRED

Date the +securities the subject of this notification were issued

27/9/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

161,333,303

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

One-for-three attaching options to placement subscribers

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GTR : ORDINARY FULLY PAID	2,671,626,560
GTRN : ORDINARY FULLY PAID DEFERRED	509,989,418
GTROB : OPTION EXPIRING 16-SEP-2028 DEFERRED	169,996,473
GTRO : OPTION EXPIRING 20-OCT-2024	462,387,159

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GTRAF : CLASS A PERFORMANCE RIGHTS EXPIRING 02-NOV-2024	37,500,000
GTRAI : CLASS C PERFORMANCE RIGHTS EXPIRING 23-FEB-2027	8,000,000
GTRAL : OPTION EXPIRING 25-SEP-2028 DEFERRED	276,930,093
GTRAG : CLASS B PERFORMANCE RIGHTS EXPIRING 16-NOV-2024	2,500,000