

ASX Announcement

27 September 2024

Despatch of Replacement Prospectus and Entitlement and Acceptance Form

Connected IO Limited (soon to be renamed Connected Minerals Limited) (**ASX: CIO**) (**Connected** or the **Company**) advises that the Second Replacement Prospectus dated 19 September 2024 for the entitlement offer of 8.5 new Shares for every 10 Shares held, at an issue price of \$0.20 each (**Entitlement Offer**) was despatched to eligible shareholders today, in accordance with the timetable for the Entitlement Offer set out in the Second Replacement Prospectus.

Eligible shareholders are advised that the Entitlement Offer under the Second Replacement Prospectus is now open, and the proposed closing date is Tuesday, 8 October 2024.

Further details of the Entitlement Offer, including details on how eligible shareholders may participate in the Entitlement Offer, are set out in the Second Replacement Prospectus.

This announcement was approved and authorised for release by the Company's Board of Directors.

For further information regarding this announcement please contact Adam Sierakowski, Chairman of Connected IO Limited on 08 6211 5099.