



"Venus Metals Corporation holds a significant and wide-ranging portfolio of Australian gold, base metals, lithium, rare earth and vanadium exploration projects in Western Australia that has been carefully assembled over time."

VENUS METALS CORPORATION LIMITED

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ABN: 99 123 250 582

DIRECTORS

Peter Charles Hawkins
Non-Executive Chairman

Matthew Vernon Hogan
Managing Director

Kumar Arunachalam
Executive Director

Barry Fehlberg
Non-Executive Director

COMPANY SECRETARY

Patrick Tan

30 September 2024



NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

Venus Metals Corporation Limited (ABN 99 123 250 582) (ASX:VMC) (**Company**) advises that it has today issued 6,400,000 fully paid ordinary shares in the capital of the Company (**New Shares**) at an issue price of \$0.065 (6.5c) per New Share under a placement to raise \$416,000 (refer to the Company's ASX announcement on 27 September 2024 for further details).

The Company hereby provides notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) of the issue of the New Shares.

The Corporations Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or section 708A of the Corporations Act. By the Company giving this notice (**Notice**), a sale of the New Shares noted above will fall within the exemption in section 708A(5) of the Corporations Act and they will be able to be traded immediately.

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this Notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this Notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this Notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this Notice.

This ASX release was authorised by the Board of the Company.

****ENDS***

For further information please contact:

Venus Metals Corporation Limited

Matthew Hogan
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