

SPP – Extension of Closing Date

Black Canyon Limited (ASX: BCA) (Black Canyon or the Company) refers to its prospectus lodged with ASIC and released on the ASX on 5 September 2024 in relation to its security purchase plan (SPP), as first announced to the ASX on 29 July 2024 (Prospectus).

Defined terms used in this announcement have the meaning given to them in the Prospectus, unless specified otherwise.

The Company wishes to advise that the Closing Date for the SPP has been extended from 5:00pm (AWST) on Monday, 30 September 2024 until 5:00pm (AWST) on Wednesday, 9 October 2024. The Company has also released an updated Appendix 3B reflecting the extended Closing Date.

The SPP timetable has been revised as follows:

Action	Date
Record Date for SPP	5:00pm (AWST) on 26 July 2024
Announcement of SPP and lodgement of Appendix 3B with ASX	29-Jul-24
Lodgement of Prospectus for issue of SPP Securities with ASIC and ASX	4-Sep-24
Opening date of the SPP Offer under the Prospectus	5-Sep-24
General Meeting to approve the issuance of the SPP Options	24-Sep-24
Closing Date of the SPP Offer under the Prospectus**	09-Oct-24
Announcement of the results of the SPP	11-Oct-24
Issue of SPP Shares and lodgement of Appendix 2A for the SPP Shares with ASX	14-Oct-24

*The above dates are indicative only and may change without prior notice.

**Subscribers under the SPP Offer should ensure that they have lodged their SPP Application Form by this date.

Contact

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Capital Structure (ASX: BCA)

Shares on Issue	80.9M
Top 20 Shareholders	47%
Board & Management	9%
Funds & Institutions	15 %

Board of Directors

Graham Ascough
Non-Executive Chairman

Brendan Cummins
Managing Director

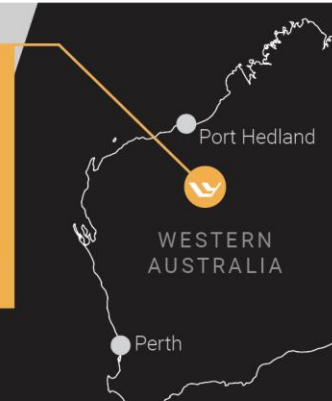
Simon Taylor
Non-Executive Director

Adrian Hill
Non-Executive Director

Balfour Manganese Field Highlights

Global MRE of 314Mt @ 10.5% Mn. *
Largest Resource in Western Australia.
Development Options – Traditional Mn concentrate or HPMSM processing for EV's.

*BCA Announcement 12/12/23



Further details of the SPP Offer, including details on how to apply under the SPP Offer and key risks associated with an investment in the Company are set out in the Prospectus. Applications for new Shares and free attaching Options under the SPP Offer may only be made by completing the Application Form accompanying the Prospectus in accordance with the instructions outlined on the Application Form. Shareholders eligible to participate in the SPP Offer should read the Prospectus carefully and consult their professional advisers as necessary.

This announcement has been approved by the Board of Black Canyon Limited

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For further details:

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Managing Director

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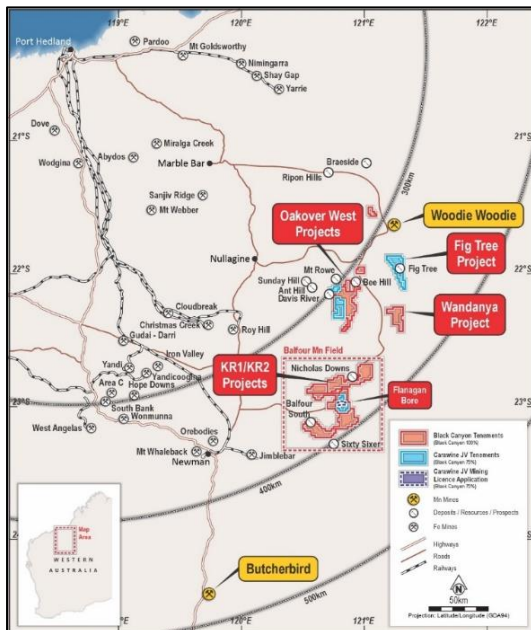
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About Black Canyon



Black Canyon has consolidated a significant land holding totalling 2,100km² in the underexplored Balfour Manganese Field and across the Oakover Basin, in Western Australia. The emerging potential for the Balfour Manganese Field is evident by the size of the geological basin, mineral resources identified to date, distance from port, potential for shallow open pit mining and a likely beneficiated Mn oxide concentrate product grading between 30 and 33% Mn. Black Canyon holds several exploration licenses 100% within the Balfour Manganese Field along with a 75% interest in the Carawine Joint Venture with ASX listed Carawine Resources Limited. A Global Mineral Resource (Measured, Indicated & Inferred) of 314 Mt @ 10.4% Mn has been defined across the Balfour Manganese Field projects.

Manganese continues to have attractive long-term fundamentals where it is essential and non-substitutable in the manufacturing of alloys for the steel industry and a critical mineral in the cathodes of Li-ion batteries.

For further information, please refer to ASX announcements dated 29/07/2024, 05/09/2024, and 24/09/2024 which are available from the ASX Announcement web page on the Company's website..