

Updated Timetable Placement and Fully Underwritten Entitlement Offer

KALiNA Power Limited (“KPO”, “KALiNA”, the “Company”) refers to its announcement on 27 September 2024 in relation to its Placement and Fully Underwritten Entitlement Offer.

The Company sets out below an updated indicative timetable for the Placement and Entitlement Offer.

Indicative timetable*

Event	Date
Announcement of Entitlement Offer and Placement Lodgement of Appendix 3B	Prior to market open Friday, 27 September 2024
Lodgement of Updated Appendix 3B	Monday, 30 September 2024
Lodgement Date of Prospectus	Tuesday, 1 October 2024
“Ex” date	Thursday, 3 October 2024
Record Date	Friday, 4 October 2024
Settlement of Placement	Monday, 7 October 2024
Issue of Placement securities	Tuesday, 8 October 2024
Despatch of Offer Booklet Open of Entitlement Offer	Wednesday, 9 October 2024
Last day to extend offer closing date	Before noon (Sydney time) Friday, 25 October 2024

Event	Date
Close of Entitlement Offer	5pm (Sydney time), Wednesday, 30 October 2024
Offer securities quoted on a deferred settlement basis	Thursday, 31 October 2024
Announcement of results Lodgement of Appendix 2A	Before noon (Sydney time) Wednesday, 6 November 2024
Allotment Date	Before noon (Sydney time) Wednesday, 6 November 2024
Offer securities commence trading on a regular basis	Thursday, 7 November 2024

** The above timetable is only indicative and is subject to change at the Company's discretion.*

This announcement was authorised by the Board

For further information, please contact:

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