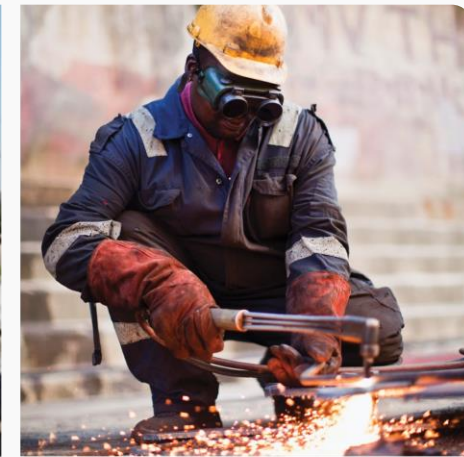




Well-positioned to Leverage Mozambique's \$100b LNG Construction Industry

- LNG CONSTRUCTION RE-START IMMINENT
- 50,000 WORKERS AND EXTENSIVE TRAINING REQUIRED
- RBR IN ACTIVE BIDDING PROCESSES



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Who We Are



A mine and industrial camp accommodation and labour services specialist with a leveraged entry into Mozambique's world scale LNG project and a gateway to the wider resources industry

RBR HAS TWO DISTINCT BUSINESS DIVISIONS

1. MINE AND INDUSTRIAL CAMP ACCOMMODATION

We are a specialist provider of on-site workforce accommodation, our services include:

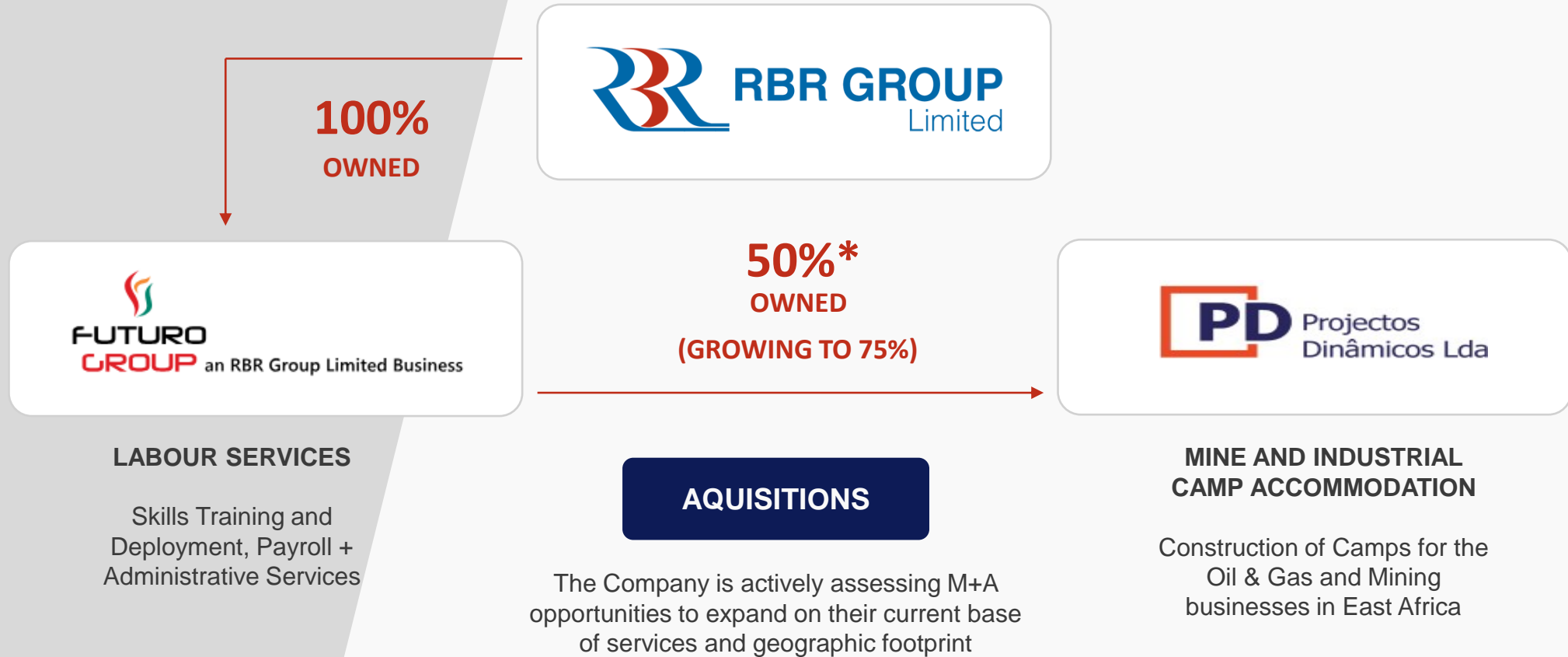
- Camp construction
- Camp servicing
- Camp ownership/leasing

2. LABOUR SERVICES

Our training and labour hire services, specialise in addressing local content challenges on major capital projects in Africa and include:

- Labour broking – holder of Mozambique Labour Licence
- Training and skills assessment
- Virtual Reality Training (available in Portuguese)
- Labour hire businesses
- Payroll and business services such as corporate consulting and administration services

Our Brands- Current Operational Structure



Proposed Re-Structure



African Alliance Partners

**CANVAS
AND TENT**

* 49%

Canvass & Tent – Leading continental African manufacturer of lifestyle, commercial and industrial camp facilities. Supplier to international defence forces worldwide

Ascending

Ascending – Leading African HR and Labour Services specialist group. Leading provider in Mozambique

Group Entities

RBR GROUP
Limited

51%

DAP
DYNAMIC AFRICAN PROJECTS
PREFAB BUILDING SOLUTIONS

50%

50%

PD Projectos
Dinâmicos Lda

Geographical Service Offerings

Australasia – Training and camp accommodation services acquisitions under consideration

Sub-Saharan Africa - Design, manufacture and install a range of modular and prefabricated building systems to solve all remote camp infrastructure **needs across Sub-Saharan Africa**

Mozambique - specific service offering

*Subject to Management minority interest

Where Have We Been



Total declares force majeure on Mozambique LNG after insurgent attacks

By Reuters and Sudip Kar-Gupta

April 26, 2021 3:10 PM GMT+8 · Updated 3 years ago



France's Total declares force majeure on Mozambique LNG project

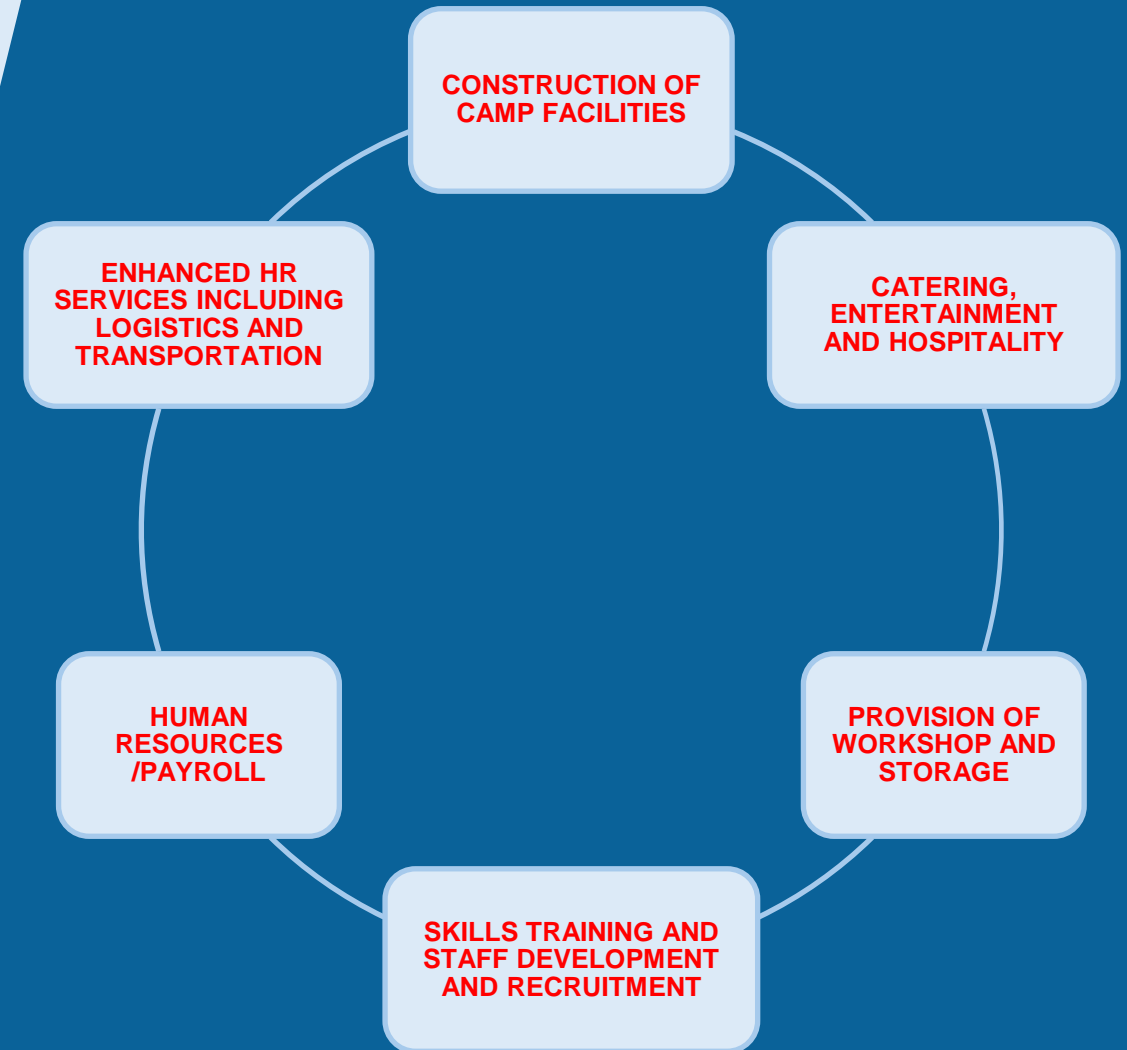


- RBR secured two initial significant contracts for labour training services and separately the construction and supply of camp accommodation facilities for a 668 bed camp to the Mozambique LNG project in January 2021
- The contracts were worth a combined AUD\$24 million over 18 months
- Subsequently, TotalEnergies, as operator of the Mozambique LNG project declared Force Majeure in April 2021 resulting in all contracts being either suspended or cancelled
- Following the situation in Cabo Delgado, RBR re-focussed its efforts into different regions of Mozambique
- Most recently PD completed two primary camp supply and construction contracts at Temane for TSK/RADX and WBHO with combined contract revenues exceeding \$7m
- Concurrently RBR has been constructing its own labour camp, training facility and storage rental facility, and has now started on a “management level” accommodation lodge & restaurant in Temane on the central Mozambique gas field which has been open for decades and where a project to double production is underway



Vision:

- A leading provider of mine and industrial camp accommodation and labour services to the East African LNG and resources construction boom
- We will recruit, train and house skilled, fit-for-work staff to supply to our clients every day



Tapping into a World Scale \$100B Opportunity

RBR is the only ASX-listed company
with **direct commercial exposure** to the
impending restart of the transformative
Mozambique LNG project



Poised to become
gas powerhouse

Potential to become top
10 global producer

\$100bn revenue generation
over its life cycle

The industry will need up to
50,000 construction workers and
will create countless indirect/
supporting jobs

Construction Re-start Imminent



Mozambique LNG restart eyed for mid-2024 as contractor and finance talks near conclusion

upstream

ExxonMobil targets 2025 go-ahead for Mozambique liquefaction project

upstream

IMF sees Total restarting Mozambique LNG project in early 2024

Bloomberg

ExxonMobil launches key bid process for revamped LNG project in Mozambique

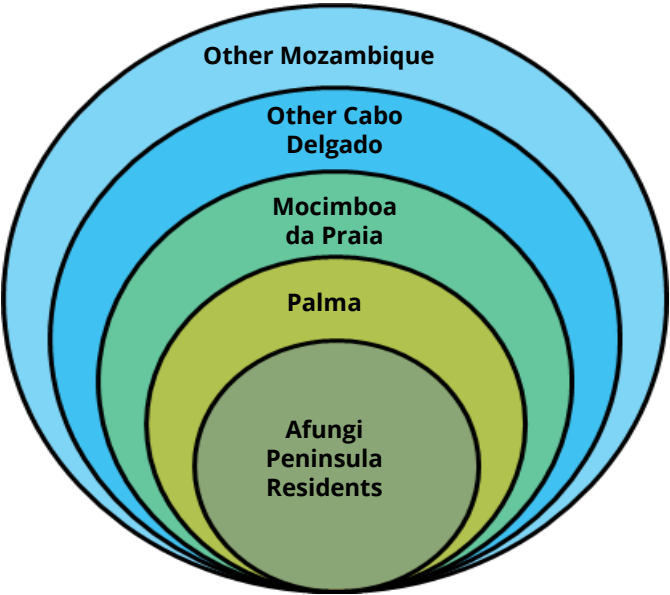
upstream

CATALYSTS

- ExxonMobil recently started crucial bid process for Rovuma LNG which includes building a new construction camp in Cabo Delgado
- Mozambique has a \$900 million Eurobond which starts maturing in March 2028
- “Gas revenues offer the biggest hope for repaying the Eurobond”
Global Finance Magazine

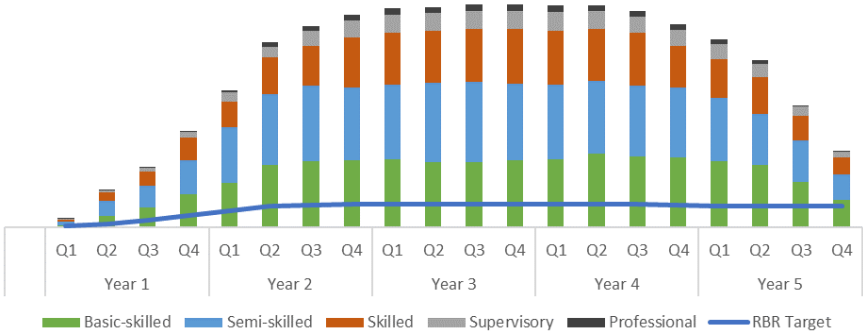
Scale of Labour and Accommodation Requirements

LABOUR SOURCING PRIORITIES



Onshore projects expected to employ 50,000 workers at peak construction
Local content expectation:
1:2 – 1:5 (expat to local ratio subject to skill/discipline and role)

INDICATIVE CONSTRUCTION TIMELINE
AND LABOUR DEMAND PROFILE



Demand for labour creates significant demand
for housing and accommodation
ExxonMobil: Launched tender in March, for EPC services camp
construction at Rovuma LNG project for 2,500 people

Opportunities Beyond Mozambique



ESTABLISHMENT OF AUSTRALIAN OPERATIONS

Actively evaluating strategic acquisition opportunities to accelerate the establishment and expansion of Australian operations, targeting synergistic companies with established market presence.

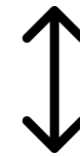
Deploying a strategic approach to integrate with Australian resources industries, using local experience, expertise and relationships to establish a robust foothold in a new competitive landscape.



TANZANIA AND WIDER AFRICAN EXPANSION

Leveraging established networks and expertise in Mozambique to replicate successful camp accommodation and labour services to neighbouring Tanzania and other key African markets.

Capitalising on management's strong local connections to navigate regulatory environments and expand into emerging resource-rich regions within the continent.



VERTICAL INTEGRATION

Expanding service offerings by not only constructing but also operating full-service accommodation camps, creating a seamless, end-to-end solution for the resource industry.

Achieving operational efficiencies and cost-effectiveness through the vertical integration of camp construction and management services, enhancing control over the entire value chain.

RBR's Formula for Success



STRONG AFRICAN NETWORK AND CONNECTIONS

- Established connections in Mozambique and across the continent
- Previous experience contracting for major energy firms integral to MOZ LNG opportunity including Total, Exxon and Saipem



EXPERIENCED LEADERSHIP

- Management has more than 60 years experience working in Africa
- Newly appointed General Manager – Operations, G. Raaff's prior success with Subtech in Mozambique
- A team with a diverse skill set and deep industry experience



LICENCE TO OPERATE

- RBR and alliance partners hold critical operational licences in Mozambique (a significant barrier to entry)
- Mozambique training business holds vital accreditation



PROVEN TRACK RECORD

- PD successfully implemented offering in Temane
- Management have successfully secured previous contracts directly linked to LNG project

Corporate Board and Leadership



BOARD & EXECUTIVE



IAN MACPHERSON, Executive Chairman, B.Comm, CA

- Chartered accountant with >30 years' experience in finance, specialising in the mining industry
- Former partner at Arthur Anderson & Co
- Non-Executive Director of Red 5



**ATHOL EMERTON, Project Sponsor & Mozambique Advisor
Fellow of the Institute of Chartered Shipbrokers, London**

- 30 years in commerce in Southern Africa, including Mozambique
- Chaired the South African Shipping Association (SAASOA) training committee for 7 years, including the scoping panel that developed the TETA shipping qualification
- Director/Shareholder of LBH Group in South Africa and Mozambique: African logistics specialists and informal adviser to various in-country projects



MATT WORNER, Non-Executive Director, LLB; B.Bus

- Former corporate lawyer with significant experience in the governance and management of mid-tier public companies
- 15 years in ASX listed oil and gas companies with history of working in Africa
- Non-Executive Chairman of Lykos Metals Ltd



**PAUL HORSFALL, Non-Executive Director, B.Compt. C.A. (S.A.)
Fellow of the Institute of Directors**

- Chartered accountant with extensive logistics experience across Africa
- President of UPS for Africa and Managing Director for South Africa
- Honorary Life Member and Director of the Chamber of Commerce in South Africa

TIER 1 MANAGEMENT



**GREG RAAFF, General Manager – Operations,
BSc Civil Engineering**

- More than 30 years' experience in Business Management, Project Management, Engineering and Construction in Southern Africa
- 17 years as CEO of Subtech Group where he led the bid and subsequent project commencement for the Temporary Beach Landing Facility for the Total LNG Project in Northern Mozambique
- Extensive relationships with construction contractors in Mozambique and Africa more broadly



GREG KNOX, General Manager – PD Operations (Mozambique)

- Founder, Director and Shareholder of Dynamic African Projects (Pty) Ltd South Africa and Projectos Dinamicos Mozambique
- More than 35 years' experience in construction, civil construction, camp building and numerous other construction projects, as well as Business Management



**CHRIS DE KOCK, Board Advisor - Operations, B.Comm, Advanced
Management Program from Harvard Business School**

- Former CEO of WesBank, the largest asset finance bank in Africa with more than 35 years' experience in vehicle finance and leasing industry
- Prior to appointment as CEO, he ran both the retail and corporate asset finance divisions as well as the fleet management and leasing divisions

"With a seasoned board and management team, we're fully equipped to turn our strategic vision into reality"

Corporate Overview



Financial Summary

Share price 19-Sep-2024)	\$0.002
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Number of shares	1,634.4M
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Market Capitalisation	\$3.27M
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Cash (30-Jun-24)	\$0.243M
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Debt (30-Jun-24) *	\$1.925M
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Enterprise value	\$5.0M
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Convertible Notes *	1.925M
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Convertible Notes:

Tranche 1 of Convertible Notes has a value of \$925,000 is unsecured with an interest rate of 11% pa. Maturity on 26 April 2024, the convertible note holders have agreed to extend the maturity date to a date yet to be agreed. Tranche 2 of Convertible Notes has a value of \$1,000,000 is unsecured with an interest rate of 10% pa. Maturity on 21 September 2026.



Key Shareholders

Board	14.77%
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Top 20 Ownership	46.92%
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**AUD\$3M company with
share price leveraged to
a \$100B opportunity**

Futuro Skills



100% OWNED SUBSIDIARY

FUTURO GROUP PROVIDE SERVICES IN:

- Labour Broking – Holder of a Mozambique Labour Licence
- Training and skills assessment
- Virtual Reality Training (available in Portuguese)
- Labour Hire Businesses
- Payroll and Business Services such as Corporate Consulting and Administration Services

GROWTH OPPORTUNITIES:

- Expansion of remote Virtual Reality Training through partnership with Tennant and their exclusive distributor rights for Africa
- Alliance with training & labour broking company Ascending in Mozambique
- Expansion into other African countries
- Establishment of Australian operating business being actively assessed

Projectos Dinamicos LDA



50% OWNED > TO 75%



PROJECTOS DINAMICOS DELIVERS PRODUCT & SERVICES IN:

- Camp Construction
- Camp Servicing
- Camp Ownership



PROVEN TRACK RECORD:

- Two primary contracts completed in Temane in 2024
- WBHO & TSK / RADX camps
- Construction of PD owned Shankara Lodge & Training School in Temane
- Actively engaged in bidding processes for the re-start of the LNG project



GROWTH OPPORTUNITIES:

- Complementary businesses being evaluated for strategic acquisition
- Camp leasing model being assessed for Relocatable Prefabricated Buildings
- Project Engineering
- Expansion into other African countries through potential acquisition of 51% of PD parent company Dynamic African Projects
- Establishment of Australian operating business being actively assessed



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