

1 October 2024

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Highfield Resources Limited (ASX: HFR) – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Highfield Resources Limited ACN 153 918 257 (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On Thursday, 26 September 2024, the Company announced the completion of the unconditional component of its institutional placement, which comprised the issue of 29,960,601 million new fully paid ordinary shares in the Company (**Placement Shares**) to institutional investors at a price of A\$0.2989 per Placement Share to raise approximately US\$6.0 million (equivalent to A\$8.9 million¹) (**Placement**).

The Placement Shares were issued today in reliance on the Company's available placement capacity under ASX Listing Rule 7.1. The Company advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in section 708A(7) or 708A(8) of the Corporations Act.

-ENDS-

This announcement has been authorised for release by the **Directors of Highfield Resources Limited**

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¹ Based on a AUD/USD exchange rate of 0.67.