

Market Announcement

1 October 2024

Zeta Resources Limited (ASX: ZER) – Trading Halt

Description

The securities of Zeta Resources Limited ('ZER') will be placed in trading halt at the request of ZER, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 3 October 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

1 October 2024

ASX Compliance Pty Ltd
Australian Securities Exchange
Level 40, Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

Email: tradinghaltsperth@asx.com.au

Dear Sir/Madam

Zeta Resources Limited – Request for Trading Halt

Zeta Resources Limited (ASX: ZER) (the “Company”) requests an immediate trading halt of its securities pursuant to ASX Listing Rule 17.1.

In accordance with ASX Listing Rule 17.1, the Company provides the following information regarding this request:

1. The reason for the trading halt is that the Company intends to make an announcement in relation to an investment sale transaction.
2. The Company requests for the trading halt to continue until the earlier of commencement of trading on Thursday, 3 October 2024 or when the announcement referred to in paragraph 1 is released to the market.
3. The event which will end the trading halt is the announcement referred to in paragraph 1.

The Company is not aware of any reason why the trading halt should not be granted, or any other information necessary to inform the market about the requested trading halt.

This request has been authorised by Zeta’s Investment Manager:
ICM Limited

For further information, please contact:
Tristan Kingcott
ICM Limited
Email: contactca@icm.limited

About Zeta Resources Limited:

Zeta Resources Limited (“Zeta”) is an active, resources-focused investment holding and development company. Zeta invests in a range of international resource entities including those focused on bauxite, copper, nickel, gold, cobalt, graphite, oil & gas and base metals exploration and production. The investment

Zeta Resources Limited

ARBN: 162 902 481

Registered Office: c/o Conyers Limited, Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda | www.zetaresources.limited

Australian Registered Office: Level 9, 1 York Street, Sydney NSW 2000 | PO Box 785, Avalon NSW 2107 | Australia | Tel: +61 414 224 494

aim of Zeta is to maximise total returns for shareholders by identifying and investing in resource assets and companies where the underlying value is not reflected in the market price.

Zeta's shares are publicly traded and listed on the Australian Securities Exchange (Ticker: ZER). More details on Zeta can be found at www.zetaresources.limited.