



Part 1 - Entity and announcement details

1.1 Name of +Entity

METALS ACQUISITION LIMITED

1.2 Registered Number Type

ARBN

Registration Number

671963198

1.3 ASX issuer code

MAC

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/10/2024



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

September-2024

2.2a Number and class of all +CDIs issued over quoted +securities**ASX Security Code and Description**

MAC : CHESS DEPOSITARY INTERESTS 1:1

+CDI Ratio

1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

32,501,540

Total number of +CDIs issued over quoted +securities at end of previous month (B):

32,609,770

Net Difference (A-B)

-108,230

Reason for change:**Net transfers of securities between CDIs and**

Common stock

as quoted / held on

NSYE (under symbol "MTAL")

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

MACAA : COMMON SHARES

Total number of +securities at end of statement month (A)

41,603,557

Total number of +securities at end of previous month (B)

41,495,327

Net Difference (A-B)

108,230

Reason for change:

Net Transfer of Common Stock between NYSE and CDI on the ASX

ASX Security Code and Description

MACAC : WARRANTS EXPIRING 15-JUN-2028 EX USD 12.50

Total number of +securities at end of statement month (A)

3,187,500

Total number of +securities at end of previous month (B)

3,187,500

Net Difference (A-B)

0

ASX Security Code and Description

MACAD : RESTRICTED STOCK UNITS

Total number of +securities at end of statement month (A)

427,211

Total number of +securities at end of previous month (B)

427,211

Net Difference (A-B)

0

ASX Security Code and Description

MACAE : PERFORMANCE BASED RESTRICTED STOCK UNITS



| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|--|---|-----------------------------|
| 351,813 | 351,813 | 0 |

ASX Security Code and Description

MACAF : DEFERRED SHARE UNITS

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|--|---|-----------------------------|
| 64,709 | 64,709 | 0 |