

ASX ANNOUNCEMENT

2 October 2024

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Norwood Systems Ltd (Norwood or the Company) (ASX: NOR) has completed an allotment in the Company of 916,667 fully paid ordinary shares in the capital of the Company (Shares). 687,500 shares were issued on 25th September 2024 and 229,167 shares were issued today on conversion of a total of 916,667 options exercisable at 2.4 cents each with an expiry date of 8th February 2025. The options were exercised by Dr John Tarrant, a director of the Company. These Shares were included in an Appendix 2A lodged on 25th September 2024 for the first conversion to shares of 687,500 and an Appendix 2A lodged today for the second conversion to shares of 229,167.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

- a.) The Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
- b.) As at the date of this notice, the Company has complied with:
 - i.) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii.) section 674 of the Corporations Act; and
- c.) As at the date of this notice, there is no "excluded information" as defined in sections 708A(7) and (8) of the Act.

This ASX announcement has been authorised for release by Paul Ostergaard, Managing Director, CEO and Founder, Norwood Systems Limited.

ENDS

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About Norwood Systems

Norwood Systems (ASX: NOR) is a leading innovator in voice communication services, providing advanced conversational and generative AI technologies to revolutionize global communications. Its solutions enhance user experiences, delivering reliable and cutting-edge voice services to customers worldwide.