

Reminder of Entitlement Offer Closing Date

Labyrinth Resources Limited's ("**Labyrinth**" or "**the Company**") non-renounceable entitlement offer opened on Tuesday, 24 September 2024 ("**Entitlement Offer**"). The Entitlement Offer consists of an issue of 1 New Share for every 1.9813 shares held by eligible Labyrinth shareholders as at 5.00pm (AWST) on 19 September 2024 ("**Record Date**"), at an issue price of \$0.003 per New Share, which is expected to raise approximately \$2 million (before costs).

This announcement is a final reminder to Labyrinth shareholders that the Entitlement Offer closes at 5.00pm (AWST) on Thursday, 10 October 2024. Entitlement and Acceptance Forms and payments of Application Money must be received by no later than 5.00pm (AWST) on 10 October 2024. Late applications will not be accepted.

Copies of the Entitlement Offer Booklet and the letter to ineligible shareholders are available on the ASX and the Company website.

Eligible shareholders should carefully read the Entitlement Offer Booklet for further details relating to the Entitlement Offer.

Shareholders with questions should contact their financial or other professional adviser before making an investment decision.

This announcement has been authorised and approved for release by the Board.

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