

About Legacy Iron Ore

Legacy Iron Ore Limited ("Legacy Iron" or the "Company") is a Western Australian based Company, focused on iron ore, base metals, tungsten and gold development and mineral discovery.

Legacy Iron's mission is to increase shareholder wealth through capital growth, created via the discovery, development and operation of profitable mining assets.

The Company was listed on the Australian Securities Exchange on 8 July 2008. Since then, Legacy Iron has had a number of iron ore, manganese and gold discoveries which are now undergoing drilling and resource definition.

Board

Amitava Mukherjee, Non-Executive Chairman

Mr Rakesh Gupta, Chief Executive Officer and board member

Mr Vishwanath Suresh, Non-Executive Director

Mr Vinay Kumar, Non-Executive Director

Mr Devanathan Ramachandran, Non-Executive Director

Ben Donovan, Company Secretary

Key Projects

Mt Bevan Iron Ore Project

South Laverton Gold Project

East Kimberley Gold, Base Metals and REE Project

Enquiries

Rakesh Gupta

Chief Executive Officer

Phone: +61 8 9421 2000

ASX Codes: LCY

LEVEL 6
200 ADELAIDE TERRACE
PERTH WA 6000

PO BOX 5768
ST GEORGES TERRACE WA 6831

Phone: +61 8 9421 2000

Fax: +61 8 9421 2001

Email: info@legacyiron.com.au

Web: www.legacyiron.com.au

CHANGE OF AUDITOR

Legacy Iron Ore Limited (**Legacy Iron** or the **Company**) wishes to advise that Graeme Wovodich (trading as Carlton & Partners Co) has been appointed as auditor of the Company, with effect from today.

This appointment follows the resignation of HLB Mann Judd and ASIC's consent to the resignation in accordance with s329(5) of the Corporations Act 2001.

The appointment of Graeme Wovodich (trading as Carlton & Partners Co) follows a review of the Company's external audit arrangements, with Graeme Wovodich (trading as Carlton & Partners Co) being appointed based on their competitive fee structure.

The Board would like to thank HLB Mann Judd for its past assistance and services for the Company.

In accordance with s327C of the Corporations Act, a resolution will be put before shareholders at the Company's 2025 Annual General Meeting to ratify the appointment of Graeme Wovodich (trading as Carlton & Partners Co) as the Company's external auditor.

Yours faithfully,

Rakesh Gupta

Chief Executive Officer

This announcement has been authorised for release by the Board of Directors.