

Rights Issue Opens and Dispatch of Offer Documents

Si6 Metals Limited (“**Si6**” or “the **Company**”, ASX code: **Si6**) is pleased to advise that the Company’s pro-rata non-renounceable Entitlement Offer (“Offer”) as announced on 25 September 2024 has opened and the Company has despatched via email or post the Offer Document and Entitlement and Acceptance Forms to shareholders of the Company who are eligible to participate in the Offer.

For further details regarding the Offer please refer to the ASX announcement and the Appendix 3B dated 26 September 2024.

Attached to this announcement is a letter being sent to Eligible Shareholders, providing instructions on how to obtain a copy of the Offer Document and personalised application form. Also attached is a letter being sent to ineligible shareholders.

For all enquiries concerning the Offer, please contact the Company Secretary via email at info@si6metals.com. For all general shareholder queries, please contact the Company’s Share Registry on 1300 288 664 (within Australia) or +61 (02) 9698 5414 (outside Australia).

This announcement has been authorised for release by the Board of Si6 Metals Ltd.

Contacts

For further information, please contact:

Ian Kiers

Non-Executive Chairman

info@si6metals.com





Dear shareholder

Si6 METALS LIMITED – PRO-RATA NON-RENOUCEABLE RIGHTS ISSUE

On 25 September 2024, Si6 Metals Limited (**Si6**) announced a pro rata Non-Renounceable Entitlement Issue (**Entitlement Offer**) to shareholders in Australia and New Zealand as at the record date (**Eligible Shareholders**). Under the Entitlement Offer, eligible shareholders are entitled to subscribe for 1 New Share for every 2 existing Shares held at the Offer Price of \$0.001 per New Share.

The Company lodged an Offer Document for the Entitlement Offer with the ASX on 26 September 2024. The Offer Document is available to view on the ASX website and Si6 Metals Limited website at <https://www.si6metals.com/investor-centre/asx-announcements/>.

The Company intends to apply the funds raised from the Entitlement Offer (less expenses) towards funding exploration programs at the Company's Lithium Valley (lithium), Pimento (rare earth elements) and Monument (gold) projects and for general working capital purposes. For further specifics of the use of funds please refer to section 1.2 of the Offer Document.

Following completion of the Entitlement Offer, assuming any shortfall is subsequently placed and the full subscription is raised, the Company will have issued approximately 1,288,929,712 New Shares resulting in total Shares on issue of 3,866,789,137.

Si6 Metals Limited will not be dispatching hard copies of the Offer Document or Entitlement and Acceptance Forms. Instead, an electronic copy of the Offer Document and your Entitlement and Acceptance Form is available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link: <https://investor.automic.com.au>

Shareholders should read the Offer Document in full prior to making an application under the Entitlement Offer. Your application under the Entitlement Offer must be made by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form which is available through Automic's online facility.

You do not need to return your Entitlement and Acceptance Form.



To download your Entitlement and Acceptance Form you have the following 3 choices:

<p>I already have an online account with the Automic Share registry</p>	<p>https://investor.automic.com.au</p> <p>Select: "Existing Users Sign In".</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>
<p>I don't have an online account with Automic – but wish to register for one</p>	<p>https://investor.automic.com.au/#/signup</p> <p>Select: Si6 Metals Limited from the dropdown list in the ISSUER field. Enter your holder number SRN / HIN (from your latest Holding Statement). Enter your Postcode (Aust only) or Country of Residence (if not Australia). Tick box "I am not a robot", then Next Complete prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>
<p>I don't have an online account with Automic – but want to use Automic for this Offer only</p>	<p>https://investor.automic.com.au/#/loginsah</p> <p>Select: Si6 Metals Limited from the dropdown list in the ISSUER field.</p> <p>Enter you holder number SRN / HIN (from your latest Holding Statement). Enter your Postcode (Aust only) or Country of Residence (if not Australia). Tick box "I am not a robot", then Access.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>



If you are unable to access <https://investor.automic.com.au> online, you can obtain a copy of the Offer Document and your Entitlement and Acceptance Form – initially by calling Automic Group on 1300 288 664 or emailing hello@automicgroup.com.au and asking them to mail a paper copy of the Offer Document and your Entitlement and Acceptance Form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To apply under the Entitlement Offer using these paper copy documents, you will still need to make payment via BPay® or via Electronic Funds Transfer (EFT). For New Zealand shareholders please follow the instructions on your Entitlement and Acceptance Form to make payment via Electronic Funds Transfer (EFT).

Timetable – Key Dates

Announcement Date	25 September 2024
Lodgement of offer document and section 708AA notice with ASX	25 September 2024
Existing shares quoted on an 'ex' basis date	30 September 2024
Record date to determine Entitlements	1 October 2024
Dispatch of Offer Document and Acceptance Form	3 October 2024
Opening Date of Offer	3 October 2024
Last day to extend offer	16 October 2024
Closing Date of Offer	21 October 2024
Issue of New Shares	28 October 2024
Lodgement of section 708A Notice	28 October 2024
Commencement of trading of New Shares on ASX	31 October 2024

*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Securities are expected to commence trading on ASX may vary.

If you have any query or question about the Entitlement Offer, please contact Automic Registry Services via email or phone as per below:

Email: hello@automicgroup.com.au

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 6:00 pm (AEST time) Monday to Friday.



Yours sincerely

Johnathon Busing
Company Secretary
Si6 Metals Limited



Dear shareholder

Si6 METALS LIMITED – PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE

As announced on 25 September 2024, Si6 Metals Limited (ACN 151 900 855) (**Company**) is undertaking a non-renounceable entitlement issue of one (1) fully paid ordinary share in the capital of the Company (**Share**) for every two (2) Shares held at an issue price of \$0.001 per Share, to raise up to \$1,288,929 (**Entitlement Offer**).

The Company lodged a Offer Document for the Entitlement Offer (**Offer Document**) with ASX on 26 September 2024.

The Company intends to apply the funds raised from the Entitlement Offer (less expenses) towards funding exploration programs at the Company's Lithium Valley (lithium), Pimento (rare earth elements) and Monument (gold) projects and for general working capital purposes. For further specifics of the use of funds please refer to section 1.2 of the Offer Document.

Following completion of the Entitlement Offer, assuming any shortfall is subsequently placed and the full subscription is raised, the Company will have issued approximately 1,288,929,712 Shares resulting in total Shares on issue of 3,866,789,137.

Ineligible shareholders

A Shareholder who has a registered address outside Australia and New Zealand (**Ineligible Shareholder**) will not be eligible to participate in the Entitlement Offer.

You are not eligible to participate in the Entitlement Offer and you will not be sent a copy of the Offer Document. This decision has been made pursuant to Listing Rule 7.7.1(a) of the ASX Listing Rules after taking into consideration the costs of complying with legal and regulatory requirements in jurisdictions outside of Australia and New Zealand compared with the small number of Ineligible Shareholders and the number and value of Shares to which they would otherwise be entitled.

If you have any queries concerning the Entitlement Offer, please contact your financial adviser or Johnathon Busing, Company Secretary, on +61 8 6165 8858.

Yours sincerely

Johnathon Busing
Company Secretary
Si6 Metals Limited