



Announcement Summary

Entity name

THUNDERBIRD RESOURCES LIMITED

Date of this announcement

Thursday October 03, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Broker Options	20,000,000	03/10/2024
New class - code to be confirmed	Underwriter Options	40,000,000	03/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THUNDERBIRD RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

88076390451

1.3 ASX issuer code

THB

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Jun-2024 10:36	Update - Update - Proposed issue of securities - THB	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

3/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

In accordance with Shareholder approval received at the General Meeting on the 17 September 2024 for the issue of Broker Options and Underwriter Options

Issue details

Number of +securities

60,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Company entered into a Mandate with the Lead Manger and Underwriter of the entitlement offer and the Company agreed to the issue of options as part of the fee, subject to shareholder approval.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
<div>New class - code to be confirmed</div>	<div>Broker Options</div>
+Security type	ISIN code
<div>Options</div>	
Date the +securities the subject of this notification were issued	
<div>3/10/2024</div>	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
<div>Yes</div>	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
<div>Yes</div>	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
<div>Notice of General Meeting dated 16 August 2024</div>	

Options Details

+Security currency	Exercise price	Expiry date
<div>AUD - Australian Dollar</div>	<div>AUD 0.06500000</div>	<div>30/11/2027</div>
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
<div>THB : ORDINARY FULLY PAID</div>		
Any other information the entity wishes to provide about the +securities the subject of this notification		
<div></div>		

Issue details

Number of +securities
<div>20,000,000</div>

ASX +security code	+Security description
<div>New class - code to be confirmed</div>	<div>Underwriter Options</div>



+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

3/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of General Meeting dated 16 August 2024

Options Details

+Security currency

Exercise price

Expiry date

AUD - Australian Dollar

AUD 0.06500000

30/11/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

THB : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

40,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
THB : ORDINARY FULLY PAID	322,054,994

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
THBAH : PERFORMANCE RIGHTS	4,520,000
New class - code to be confirmed : Broker Options	20,000,000
New class - code to be confirmed : Underwriter Options	40,000,000