

ASX Announcement

3 October 2024

Markets Announcement Office
Australian Security Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

SECTION 708A(5)(E) NOTICE

ISSUE OF SECURITIES WITHOUT A DISCLOSURE DOCUMENT

Thunderbird Resources Limited (**Company**) refers to the Appendix 2A and Appendix 3G lodged with ASX on 3 October 2024 in relation to the issue of 2,271,418 fully paid ordinary shares at a deemed issue price of \$0.03 in lieu of part fees payable to the underwriter of the entitlement offer under listing rule 7.1 and 20,000,000 Unlisted Broker options and 40,000,000 Unlisted Underwriter Options both exercisable at \$0.065 with an expiry date of 30 November 2027 in connection with a mandate signed by the company and approved by shareholders at a general meeting held on 17 September 2024.

SECTION 708A(5)(E) NOTICE

The Company gives the following notice under section 708A(5)(e) of the Corporations Act 2001 (the **Act**):

- 1) the Company issued the Shares and Options without disclosure to investors in accordance with Part 6D.2 of the Act;
- 2) as at the date of this notice the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company; and
 - sections 674 and 674A of the Act; and
- 3) as at the date of this notice, there is no information which is “excluded information” requiring disclosure for the purposes of sections 708A(7) and 708A(8) of the Act.

The Company continues to review opportunities in the resource sector in line with the objective criteria set out by the Board. The Company advises that as at the date of this notice, it is in early-stage discussions regarding potential project acquisition and disposal opportunities. These investigations are incomplete and confidential and there can be no certainty that any binding agreement or agreements can be reached or that any transaction will eventuate. No detailed commercial terms have been agreed between the parties either on a non-binding or binding basis. Accordingly, no investment decision should be made on the basis of this information. The Company will provide updates in accordance with its continuous disclosure obligations.



This announcement has been authorised for release by the Board of Directors.

For further information please contact:

<p>George Bauk Executive Chairman +61 408 931 746 george@thunderbirdresources.com</p>	<p>Joe Graziano Company Secretary +61 411 649 551 joe@pathwayscorporate.com.au</p>	<p>Media enquiries Read Corporate Nicholas Read +61 419 929 046 nicholas@readcorporate.com.au</p>
--	---	--

ABOUT THUNDERBIRD RESOURCES

Thunderbird Resources (ASX:THB) ("Thunderbird" or "the Company") is an exploration company dedicated to creating shareholder value through uranium exploration activities. The Company is focused on its uranium portfolio of projects, in Canada.

- Strong track record of generating high-value projects
- Portfolio streamlined through the sale of Picha and Charaque Copper Projects in Peru to Firetail Resources (ASX: FTL) in 2023.
- Focus on high-potential, drill-ready uranium assets in Canada's Athabasca Basin at the right time in the Uranium cycle:

Hidden Bay (100%) 5 drill-ready targets identified.

Cluff Lake (100%) 4 priority drill targets identified.

Surprise Creek Fault (100%) Mineralisation delineated over 500m of strike

Hook Lake (80%) Follow-up on 11 new targets

Beatty River (100%) Follow-up on historical HRE exploration results



Significant leverage to exploration success in Peru through 8% shareholding in Firetail plus retained 30% project interest – 5,000m diamond drilling program completed in May 2024.

