

3 October 2024

Appendix 3G – Further Information

Waratah Minerals Limited (ACN 152 071 095) ("**Waratah**" or "**Company**") refers to the Appendix 3G dated 1 October 2024 which advised of the issue of Performance Rights.

The Company wishes to clarify that of the 16,425,000 Performance Rights issued, made up of the following classes,

- 5,475,000 Performance Rights - \$0.375 - Exp 01-10-2027
- 5,475,000 Performance Rights - \$0.4375 - Exp 01-10-2027
- 5,475,000 Performance Rights - \$0.50 - Exp 01-10-2027

4,650,000 of each class of Performance Rights were approved for issue by shareholders at the meeting of shareholders held 27 September 2024, and 825,000 of each class of Performance Rights were issued under the Company's Employee Securities Incentive Plan that was approved by shareholders at the Annual General Meeting held on 31 May 2023.

Authorised for release by the Company Secretary of Waratah Minerals Limited.