

Date of Annual General Meeting

Lycaon Resources Ltd (ASX:LYN) ("LYN" or the "Company"), announces that in accordance with ASX Listing Rule 3.13.1 and clause 15.3 of its Constitution, the Annual General Meeting ("AGM") of the Company will be held on Thursday, 21 November 2024.

In addition, the closing date for the receipt of nominations from persons wishing to be considered for election as a director is Thursday, 10 October 2024. Any nominations must be received in writing no later than 5.00pm (WST) on Thursday, 10 October 2024 at the Company's registered office.

Shareholders will be advised of further details regarding the AGM in a separate Notice of Meeting, which will be provided to shareholders in due course. The Notice of Meeting will also be available on the ASX Market Announcements Platform and the Company's website at www.lycaonresources.com.

This announcement has been authorised by Anthea Acomb, Joint Company Secretary of Lycaon Resources Ltd.

For further information, please contact:

Anthea Acomb – Joint Company Secretary

P: +61 8 6188 8181

E: admin@lycaonresources.com

W: www.lycaonresources.com