ASX Announcement

4 October 2024



Cleansing Notice under section 708A(5)(e) Corporations Act

Buru Energy Limited ("Buru" or the "Company") refers to its announcement on 30 September 2024 of the completion of a share placement at an issue price of \$0.062 per share to raise approximately \$6.7 million before costs (Placement).

102,983,880 Placement shares were issued on 4 October 2024 within the Company's placement capacity pursuant to ASX Listing Rules 7.1 and 7.1A.

A further 5,080,645 shares are planned to be issued to two Buru Directors and are subject to Shareholder approval which will be sought at a General Meeting planned to be held in November 2024.

The new shares issued under the Placement will rank equally with existing Buru shares.

Cleansing Notice

For the purposes of section 708A(6) of the Corporations Act 2001 (Cth) (Corporations Act), and in respect of the shares to which this notification refers:

- a) the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this notice is being given under paragraph 5(e) of section 708A of the Corporations Act;
- c) as at the date of this notice, Buru has complied with the provisions of Chapter 2M (as they apply to Buru) and section 674 of the Corporations Act; and
- d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by Buru under section 708A(6)(e) of the Corporations Act.

Authorisation

This ASX announcement has been authorised for release by the Buru Board of Directors.

For further information on Buru Energy's current and future activities, visit www.buruenergy.com or contact Thomas Nador, Chief Executive Officer.

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