

4 October 2024

ASX Announcements Platform
Bridge Street
Sydney NSW 2001



**GREAT WESTERN EXPLORATION LIMITED –
CLEANSING NOTICE - s708A(5)(e) of the Corporations Act 2001**

Great Western Exploration Limited (ASX: GTE) (the “**Company**”) is pleased to confirm that on 4 October 2024 it has issued 50,689,656 fully paid ordinary shares (**Shares**) at \$0.026 (2.6 cents) per Share pursuant to Tranche 2 of a placement to professional and sophisticated investors (**Placement Shares**), as announced to ASX on 9 August 2024. The Tranche 2 Placement Shares have been issued following shareholder approval at a general meeting held on 26 September 2024.

In accordance with s708A(5)(e) of the *Corporations Act 2001* (**Act**) the Company provides notice to ASX that:

- (a) the Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being provided under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 and section 674A of the Act; and
- (d) as at the date of this notice, there is no information that is required to be disclosed under section 708A(6)(e) of the Act:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (b) the rights and liabilities attaching to the Placement Shares.

In addition, following shareholder approval at the general meeting held on 26 September 2024,

1. 87,002,652 unlisted free attaching options exercisable at 8.0 cents each and expiring on 15 July 2025 were issued to the recipients of Tranche 1 Placement Shares; and
2. 50,689,656 unlisted free attaching options exercisable at 8.0 cents each and expiring on 15 July 2025 were issued to the recipients of Tranche 2 Placement Shares.

Authorised for release by the Board of Great Western Exploration Limited.

Tony Walsh
Company Secretary
Great Western Exploration Limited

