

Investor Announcement

Complii completes sale of Registry Direct

Complii FinTech Solutions Ltd (Complii or the Company) (ASX:CF1) is pleased to announce that it has completed the sale of Registry Direct following approval by shareholders at the General Meeting held on 3rd October 2024.

Mr Roe has now resigned from the board of CF1 and Mr Mason and Ms Sarich have resigned from the board of Registry Direct.

The transaction consideration is as follows:

- a deposit of \$100,000 has been paid on execution of the binding Share Sale Agreement.
- a payment of \$3,250,000 being the sale price proceeds (minus the deposit) has been paid to Complii upon completion.
- On 7 October 2024 the first service fee payment of \$500,000 will be paid pursuant to a services agreement (SA) entered into whereby Complii will continue to provide administration services to Registry Direct; and
- two further payments of \$500,000 each for service fees under the SA, payable in June 2025 and June 2026.

The arrangement is bonded by the continued future long-term relationship between Complii Group and Registry Direct, which will see Registry Direct with continued access to the Complii platform, including the Adviser Bid/Corporate Highway product, to allow Registry Direct clients to place offers to raise capital, as well as access to the PrimaryMarkets Platform to allow Registry Direct clients to place offers and/or securities to trade.

This announcement has been authorised by the Board of Complii FinTech Solutions Ltd.

- ENDS -



FinTech Solutions Ltd

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About Complii Fintech Solutions

Complii is a digital platform providing an electronic centralised framework to manage AFSL holders (Stockbrokers & Financial Planners) and their licenced user centric workflows for compliance, capital raising and operational needs.

Complii's customisable software provides a single desktop solution which automates key compliance and operational needs. The software automates multiple routine activities so that clients can better meet their regulatory obligations, while giving them more scope to better service clients in a targeted way. Complii is uniquely positioned in Australia as a full-service software provider for AFSL holders including brokers, advisers and wealth management firms.

Complii.com.au