

ASX RELEASE // 7 October 2024

Late Lodgement of Appendix 2A

MetalsTech Limited

MetalsTech Limited (ASX: MTC) (the **Company** or **MTC**) refers to the Appendix 2A lodged on the date of this announcement advising the issue of 150,000 fully paid ordinary shares which were issued on 19 August 2024 (**Shares**). The fully paid ordinary shares were issued to a consultant in lieu of making a cash payment for the services provided over the period from 19 August 2024 to 19 September 2024 (inclusive). The Shares were issued pursuant to the Company's placement capacity under ASX Listing Rule 7.1.

Secondary trading and cleansing of the Shares was completed utilising the Company's Prospectus dated 5 June 2024 which had an expiry date of 12 September 2024.

Due to an administrative oversight, the Company did not lodge the Appendix 2A in a timely manner. The Company has reviewed its policies and procedures as a result of this administrative oversight and as part of its annual review of its corporate governance policies and procedures, in line with the completion of the Company's audit for the period ended 30 June 2024. The Company is satisfied that this is a once-off occurrence and that the procedures in place are adequate.

ENDS

This announcement has been authorised by the Board of Directors of MetalsTech Limited.

For further information please contact

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