

ASX Release

7 October 2024

Release of Escrow Securities

Voltaic Strategic Resources Ltd ('Voltaic' or the 'Company') advises that pursuant to ASX Listing Rule 3.10A, the following securities have been released from escrow:

Number of Securities	Type of Securities	Release date
81,946,323	Fully paid ordinary shares (Shares)	7 October 2024
94,899,862	Unlisted options (Exercise price \$0.03, expiry date 5/10/25) (VSRAD)	7 October 2024
10,000,000	Unlisted options (Exercise price \$0.04, expiry date 5/10/26) (VSRAE)	7 October 2024

These shares are currently unquoted, and the Company will apply for their quotation of the Shares, which were issued as part of the Company's re-compliance, as set out in the prospectus dated 21 May 2022.

The Company also advises that there are no other securities that remain subject to mandatory and voluntary escrow.

Release authorised by the Board of Voltaic Strategic Resources Ltd.

For more information, please contact:

JOHN HANNAFORD

Chairman
+61 8 6245 9821
info@voltaicresources.com

SIMON ADAMS

CFO / Company Secretary
+61 8 6245 9821
info@voltaicresources.com

About Voltaic Strategic Resources

Voltaic Strategic Resources Limited has a strategically located critical metals portfolio led by lithium, rare earths, base metals, and gold across Western Australia including the Gascoyne and Meekathara Regions. Voltaic is led by an accomplished corporate and technical team with extensive experience in REEs, lithium and other critical minerals, and a strong skillset in both geology and processing / metallurgy.