

7 October 2024

Notice under section 708A(5)(e) of the Corporations Act 2001

This notice is given by Morella Corporation Limited (ABN 39 093 391 774) (ASX:1MC “Morella” or “the Company”) pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company issued 8,055,966 fully paid ordinary shares (Shares) at a deemed issue price of approximately A\$0.036 per Share to Lithium Corporation on 7 October 2024, as a result of Morella reaching milestones pursuant to the terms of the Earn-In Agreements for the Fish Lake Valley and the North Big Smoky licences in Nevada USA.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 and section 674A of the Act; and
- (e) as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act.

Contact for further information

Investors | Shareholders

John Lewis

Company Secretary

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This announcement has been authorised for release by the Board of Morella Corporation Limited.