



## Announcement Summary

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**Name of entity**

RECCE PHARMACEUTICALS LTD

**Announcement type**

New announcement

**Date of this announcement**

8/10/2024

**ASX Security code and description of the class of +securities the subject of the buy-back**

RCEAH : PERFORMANCE SHARES

**The type of buy-back is:**

Selective buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

RECCE PHARMACEUTICALS LTD

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ACN

**Registration number**

124849065

**1.3 ASX issuer code**

RCE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/10/2024

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

RCEAH : PERFORMANCE SHARES



## Part 2 - Type of buy-back

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**2.1 The type of buy-back is:**  
Selective buy-back



## Part 3 - Buy-back details

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### Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

8,754,423

**3A.2 Total number of +securities proposed to be bought back**

8,754,423

**3A.3 Name of person or description of class of persons whose +securities are proposed to be bought back**

Holders of Class B Performance Shares

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

Yes

**3A.9a.1 In what currency will the buy-back consideration be paid?      3A.9a.2 Buy-back price per +security**

AUD - Australian Dollar

0.00001000

### Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

Yes

**3B.1a Type of security holder approval required**

Special resolution

**3B.1b Anticipated date of security holder meeting to approve the buy-back**

6/11/2024

**3B.2 Are there any restrictions on foreign participation in the buy-back**

No

**3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**

Yes



### **3B.3a Please summarise the conditions**

As the selective capital reduction involves the cancellation of shares, section 256C(2) of the Corporations Act requires that the selective capital reduction must also be approved by a special resolution passed at a meeting of the shareholders whose shares are to be cancelled, being the Class B Performance Shareholders.

## **Part 3C - Key dates**

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### **Employee Share Scheme, Selective and Other Buy-Backs**

#### **3C.1 Anticipated date buy-back will occur**

22/11/2024

## **Part 3D - Other Information**

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### **3D.1 Any other information the entity wishes to notify to ASX about the buy-back**

The milestone events attaching to the Class B Performance Shares have not been achieved and none of the Class B Performance Shares have been converted into Shares.