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8 October 2024

ASX Market Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

By fax: 1300 135 638
By email: maogroup@asx.com.au

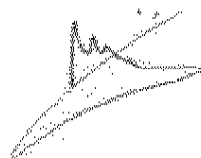
Dear Sir/Madam

Offer to buy-out shares in Dynamic Group Holdings Limited by Australian Meat Industry Superannuation Pty Ltd – ASIC Form 6022

We act for Australian Meat Industry Superannuation Pty Ltd ACN 002 981 919 as trustee for the Australian Meat Industry Superannuation Trust ABN 28 342 064 803 trading as Australian Food Super (AFS).

We attach a letter from AFS in relation to an offer to buy-out shares in Dynamic Group Holdings Limited following its takeover bid for all shares in Dynamic Group Holdings Limited.

Yours faithfully



Michael Kenny
Partner

Enc



Mail: Locked Bag 5390 Parramatta NSW 2124
Phone: 1800 808 614
Email: service@ausfoodsuper.com.au

8 October 2024

Market Announcements Office
ASX Limited (ASX)
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Offer to buy-out shares in Dynamic Group Holdings Limited (ASX:DDB)

Australian Meat Industry Superannuation Pty Ltd ACN 002 981 919 as trustee for the Australian Meat Industry Superannuation Trust ABN 28 342 064 803 trading as Australian Food Super (AFS) refers to its on-market takeover bid for all of the ordinary shares in Dynamic Group Holdings Limited (DDB) made pursuant to the bidder's statement dated 26 July 2024 (as amended and replaced by the first supplementary bidder's statement and replacement bidder's statement dated 8 August 2024, and amended and supplemented by the second supplementary bidders statement dated 16 August 2024) (**Offer**).

The Offer closed at 4.00pm (Melbourne time) on 9 September 2024. As at the date of this letter, AFS has a relevant interest of 98.979% in DDB. In accordance with section 662A of the *Corporations Act 2001* (Cth) (**Act**), AFS now makes an offer to buy out the remaining shares in DDB on the same terms as the Offer.

An ASIC Form 6022 (Notice of right of buy out to remaining holder of securities following takeover bid) (**Notice**) was lodged with ASIC today and will be dispatched to all DDB shareholders who did not accept the Offer.

A copy of the Notice and a sample letter being sent to the DDB shareholders are enclosed by way of service under section 662B(1)(d) of the Act.

Yours sincerely

Gregory Camm
Director
Australian Meat Industry Superannuation Pty Ltd as trustee for the
Australian Meat Industry Superannuation Trust

Trustee: Australian Meat Industry Superannuation Pty Ltd
ABN: 25 002 981 919
AFSL: 238829
RSE Licence: L0000895

Member Hotline
1800 808 614

SFN: 268997940
SPIN: AM10100AU
FUND ABN: 28 342 064 803
RSER: R1001778
AFS 15.4 10/23 ISS17

**Australian Securities &
Investments Commission****Form 6022**
Corporations Act 2001
662B(1)(a)

Notice of right of buy out to remaining holder of securities following a takeover bid

Notice**To each holder of:**Description of class of securities to which
the bid relates.

Fully paid ordinary shares

(Bid Class Securities)

in

Name of target company

Name ('the Company')

Dynamic Group Holdings Limited

ACN/ARBN/ARSN

640 888 213

Name of bidder.

1. Under a takeover bid offers were made by

Australian Meat Industry Superannuation Pty Ltd ATF Australian Meat Industry Superannuation
Trust trading as Australian Food Super

in respect of the acquisition of Bid Class Securities in the Company.


2. You are, or are entitled to be, registered as the holder of securities in respect of which the takeover offers were made,
but have not accepted the offer. (If you have accepted the offer but have received this notice you do not need to do
anything in response to this notice—the bidder will acquire your securities under the offer.)3. The bidder gives you notice under subsection 662B(1) of the Corporations Act 2001 ('the Act') that the bidder and their
associates have relevant interests in at least 90% (by number) of the securities in the bid class.4. You, (or anyone who acquires the securities after the day on which this notice is given) as the holder of remaining
securities in the bid class, have the right, under section 662C of the Act, within one month after this notice is given to
give the bidder a written notice requiring the bidder to acquire your securities in the bid class. A notice sent by post to
you is taken to be given to you 3 days after it is posted.5. Unless otherwise agreed, the terms on which the securities will be acquired by the bidder will be the same as the terms
which applied to the acquisition of securities under the bid immediately before the end of the offer period.Insert paragraph 6 only where alternative
forms of consideration were offered
under the bid.6. You are entitled, in your notice to the bidder under paragraph 4, to elect which of the following forms of consideration
will apply to the acquisition of your securities.

Details of alternative terms

N/A

If you do not elect which of the alternative forms of consideration will apply to the acquisition of your securities, the form
of consideration that will apply will be

Signature

Name of person signing	Se Tao Grummit
Capacity	As Secretary of the bidder
Signature	
Date signed	08/10/2024 [D][D][M][M][Y][Y]



Mail: Locked Bag 5390 Parramatta NSW 2124
Phone: 1800 808 614
Email: service@ausfoodsuper.com.au

8 October 2024

[name]

[address]

Dear Shareholder

Offer to buy out DDB Shares

As you are aware, Australian Meat Industry Superannuation Pty Ltd ACN 002 981 919 as trustee for the Australian Meat Industry Superannuation Trust ABN 28 342 064 803 trading as Australian Food Super (AFS) made an on-market takeover offer (**Offer**) to acquire all of the ordinary shares in Dynamic Group Holdings Limited (DDB).

The Offer closed at 4.00pm (Melbourne time) on 9 September 2024. As at the date of this letter, AFS has a relevant interest of 98.979% in DDB. AFS is now required to offer to buy out remaining DDB shares pursuant to section 662A(1) of the *Corporations Act 2001* (Cth) (**Act**).

AFS is acquiring your DDB shares on the same terms as the Offer **for the Offer price of \$0.28 per DDB share**.

Enclosed is:

- (a) an ASIC Form 6022 (Notice of right of buy out to remaining holder of securities following a takeover bid) that has been lodged with ASIC today; and
- (b) an acceptance notice accepting the offer to buy out on the terms outlined and requiring AFS to acquire your DDB shares (**Acceptance Notice**).

You are not required to accept the offer to buy out your DDB shares but you may do so by completing and returning the Acceptance Notice by 8 November 2024 to registry@ausfoodsuper.com.au.

If you have any questions about this letter or the enclosed Notice, you should call the AFS Offer Information Line on 1800 517 210 between 9.00am to 5.00pm on Business Days, or contact your legal, financial or other professional adviser.

Trustee: Australian Meat Industry Superannuation Pty Ltd
ABN: 25 002 981 919
AFSL: 238629
RSE Licence: L0000895

Member Hotline
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SFN: 268997940
SPIN: AM10100AU
FUND ABN: 28 342 064 803
RSE: R1001778
AFS 15.4 10/23 ISS17



Unless the context requires otherwise, terms in this letter have the same meaning as that in AFS' replacement bidder's statement dated 8 August 2024 (as supplemented).

Yours sincerely

A handwritten signature in black ink, appearing to read 'Gregory Camm', is written over a horizontal line.

Gregory Camm

Director

Australian Meat Industry Superannuation Pty Ltd as trustee for the
Australian Meat Industry Superannuation Trust



NOTICE REQUIRING AFS TO ACQUIRE SECURITIES

Section 662C(1) Corporations Act 2001 (Cth)

Shares in Dynamic Group Holdings Limited

I, _____ (name),
of _____ (address),
being the holder of _____ (number)

shares of Dynamic Group Holdings Limited, accept your offer to acquire my shares at the price of \$0.28 per share.

Signature

Name
(Block letter)