



9 October 2024

Dear Shareholder

Notice to Eligible Shareholders of Pantera Minerals Limited Entitlement Issue

On 2 October 2024, Pantera Minerals Limited (**the Company**) announced a pro-rata non-renounceable entitlement issue of 1 Share for every 4 Shares held by those Shareholders registered at the Record Date at an issue price of \$0.022 per Share together with 1 free New Option for every 2 Shares applied for and issued to raise up to \$2,084,647 (based on the number of Shares on issue as at the date of the Prospectus) (**Offer**).

The Prospectus has been given to ASX and is available to view on the ASX website and the Company's website at <https://panteraminerals.com/investors/#asx-announcements>. Further details regarding the Offer have also been announced to the ASX and are available on ASX's website.

The Company will not be printing / dispatching hard copies of the Prospectus or Entitlement and Acceptance Forms unless Shareholders have elected to receive hard copy materials. Instead, an electronic copy of the Prospectus and your Entitlement and Acceptance Form is available and accessible by you (using your Securityholder Reference Number (**SRN**) or Holder Identification Number (**HIN**) from your latest Holding Statement, and your postcode) at the following link: <https://investor.automic.com.au>.

Shareholders should read the Prospectus in full prior to making an application under the Offer. Your application under the Offer must be made by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form which is available through Automic's online facility.

You do not need to return your Entitlement and Acceptance Form.

How to Access the Rights Issue:

1. **ONLINE** - The Offer and personalised Acceptance Form can be accessed via: <https://investor.automic.com.au/#/home>
2. **PAPER** - Request a paper copy of the Prospectus and the personalised Acceptance Form by contacting the Company's Share Registry on 1300 288 664 (within Australia) or: +61 2 9698 5414 (outside Australia).

To download your personalised Acceptance Form, you have the following 3 choices:

I already have an online account with the Automic Share registry	I don't have an online account with Automic – but wish to register for one	I don't have an online account with Automic – but want to use Automic for this Offer only
https://investor.automic.com.au Select: “Existing Users Sign In” Once you have successfully signed in, click on “Documents and Statements” Download the Prospectus and Acceptance Form Do not return your acceptance form	https://investor.automic.com.au/#/signup Select: ‘Pantera Minerals Limited’ from the dropdown list in the ISSUER field. Enter your holder number SRN / HIN (from your latest Holding Statement) Enter Postcode (Aust only) or Country of Residence (if not Australia) Tick box “I am not a robot”, then Next. Complete prompts Once you have successfully signed in, click on “Documents and Statements” Download the Prospectus and Acceptance Form Do not return your acceptance form	https://investor.automic.com.au/#/loginsah Select: ‘Pantera Minerals Limited’ from the dropdown list in the ISSUER field. Enter your holder number SRN / HIN (from your latest Holding Statement) Enter Postcode (Aust. only) or Country of Residence (if not Australia) Tick box “I am not a robot”, then Access Once you have successfully signed in, click on “Documents and Statements” Download the Prospectus and Acceptance Form Do not return your acceptance form

If you are unable to access <https://investor.automic.com.au> online, you can obtain a copy of the terms and conditions and your acceptance form – initially by calling Automic Group on 1300 288 664 or emailing hello@automicgroup.com.au and asking them to mail a paper copy of the terms and conditions and your acceptance form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To accept an Offer using these paper copy documents, you will still need to make payment via BPay® or via Electronic Funds Transfer (EFT). For New Zealand Shareholders please follow the instructions on your acceptance form to make payment via Electronic Funds Transfer (EFT).

The Entitlement Offer closes at 5:00 pm (Perth time) on 30 October 2024.

ACTION	DATE
Lodgement of Prospectus with the ASIC	Wednesday 2 October 2024
Lodgement of Prospectus and Appendix 3B with ASX	Wednesday 2 October 2024
Ex date	Friday 4 October 2024
Record Date for determining Entitlements	Monday 7 October 2024
Offer opening date, Prospectus sent out to Shareholders and Company announces this has been completed	Wednesday 9 October 2024
Last day to extend the Closing Date	Friday 25 October 2024
Closing Date as at 5:00pm	Wednesday 30 October 2024
Securities quoted on a deferred settlement basis	Thursday 31 October 2024
ASX notified of under subscriptions	Friday, 1 November 2024
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Securities	Friday, 1 November 2024
Quotation of Securities issued under the Offer	Monday, 4 November 2024

These dates are indicative only and subject to change. The Company reserves the right to change any date including to extend the closing date of the Offer, to close the Offer early, to accept late acceptances either generally or in particular cases, or to withdraw or reduce the size of the Offer without notice. Any extension of the closing date will have a consequential effect on the issue date of new securities.

If you have any query or question about the Offer, please contact the Company Secretary via email at info@panteraminerals.com or for any other registry related matters contact the Company's Share Registry as follows:

Automic Registry Services

Email: hello@automicgroup.com.au

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 4:00pm (Perth time) Monday to Friday.

Yours faithfully

Barnaby Egerton-Warburton

Executive Chair and Chief Executive Officer

Pantera Minerals Limited