



Announcement Summary

Entity name

CIVMEC LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday October 09, 2024

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CVL	ORDINARY FULLY PAID	937,000	10/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CIVMEC LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

19672407171

1.3 ASX issuer code

CVL

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

CVLAD : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

CVL : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

937,000

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02826590-6A1215206&v=fc9bdb61fe50_ea61f8225e24ce041a0e155a9400

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Mr Charles Sweeney	C & E SWEENEY PTY LTD <SWEENEY FAMILY A/C>	167,000
Mr Adam Goldsmith	MR ADAM JAMES GOLDSMITH + MRS LORRAINE ALISON GOLDSMITH	167,000
Mr David Power	DAVID WILLIAM POWER + ANITA FRANCIS POWER <POWER FAMILY A/C>	167,000
Mr Mylon Manusiu	JEMASAI PTY LTD <JEMASAI PTY LTD A/C>	167,000
Mr Peter Ricciardello	MR PETER JOHN RICCIARDELLO + MRS JAYNE MAREE RICCIARDELLO <P+J RICCIARDELLO FAM A/C>	34,000
Mr Bojan Cica	Mr Bojan Cica	34,000
Other Management	Various	201,000



Issue date

10/10/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

937,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The securities are being issued for nil consideration in accordance with vesting and conversion terms of the company's PRP

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.240000

Any other information the entity wishes to provide about the +securities to be quoted

Based on the closing price of shares at the close of trading on Tuesday 8 October 24

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CVL : ORDINARY FULLY PAID	508,528,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVLAD : PERFORMANCE RIGHTS	4,352,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13