

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **Zeta Resources Limited**

ACN/ARSN **ARBN 162 902 481**

1. Details of substantial holder (1)

Name **UIL Limited, General Provincial Life Pension Fund Limited**
(and associates as listed in Annexure B)

There was a change in the interests of the substantial holder on **09 October 2024**

The previous notice was given to the company on **06 October 2023**

The previous notice was dated **10 October 2023**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	505,425,280	95.20%	505,874,474	95.38%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure B					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
UIL Limited	Clarendon House, 2 Church Street, Hamilton HM11, Bermuda
General Provincial Life Pension Fund Limited (and associates as listed in Annexure B)	34 Bermudiana Road, Hamilton HM11, Bermuda
Ingot Capital Investments Pty Ltd and Capel Court Pty Ltd	Unit 2, Level 1, 278 - 824 Sussex Street, Sydney, Australia, NSW 2000
ICM Investment Management Limited	The Cottage, Ridge Court, The Ridge, Epsom, Surrey, United Kingdom, KT18 7EP

Signature

Print Name Greg Segers Capacity Notifications Administrator

Signature  Date 10 October 2024

Annexure 'A'

This is Annexure A of 2 pages referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 10 October 2024.

Print Name

Greg Segers

Capacity

Notifications Administrator

Signature



Date

10 October 2024

Change in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
13 October 2023 – 02 September 2024	Ingot Capital Investments Pty Ltd	Change in % holding due to on market purchases.	A\$117,301	449,194	449,194
03 November 2023	UIL Limited General Provincial Life Pension Fund Limited Ingot Capital Investments Pty Ltd	Change in % holding due to shares cancelled as a result of on-market share buyback scheme.	-	-	-
15 December 2023	UIL Limited General Provincial Life Pension Fund Limited Ingot Capital Investments Pty Ltd	Change in % holding due to shares cancelled as a result of on-market share buyback scheme.	-	-	-
15 January 2024	UIL Limited General Provincial Life Pension Fund Limited Ingot Capital Investments Pty Ltd	Change in % holding due to shares cancelled as a result of on-market share buyback scheme.	-	-	-
08 February 2024	UIL Limited General Provincial Life Pension Fund Limited Ingot Capital Investments Pty Ltd	Change in % holding due to shares cancelled as a result of on-market share buyback scheme.	-	-	-
09 October 2024	General Provincial Life Pension Fund Limited	Change in % holding due to off market sale	\$(55,765,273)	(187,572,396)	(187,572,396)
09 October 2024	UIL Limited	Change in % Holding due to off market purchase	\$55,765,273	187,572,396	187,572,396

13 October 2023 – 02 September 2024	UIL Limited	Change in % holding due to on market purchases by Ingot Capital Investments Pty Ltd.	-	449,194	449,194
13 October 2023 – 02 September 2024	General Provincial Life Pension Fund Limited	Change in % holding due to on market purchases by Ingot Capital Investments Pty Ltd.	-	449,194	449,194
13 October 2023 – 09 October 2024	Union Mutual Pension Fund Limited	Change in % holding due to on market purchases by Ingot Capital Investments Pty Ltd and shares cancelled as a result of on-market share buyback scheme.	-	449,194	449,194
13 October 2023 – 09 October 2024	Capel Court Pty Ltd	Change in % holding due to on market purchases by Ingot Capital Investments Pty Ltd and shares cancelled as a result of on-market share buyback scheme.	-	449,194	449,194
13 October 2023 – 09 October 2024	ICM Limited	Change in % holding due to on market purchases by Ingot Capital Investments Pty Ltd and shares cancelled as a result of on-market share buyback scheme.	-	449,194	449,194
13 October 2023 – 09 October 2024	ICM Investment Management Limited	Change in % holding due to on market purchases by Ingot Capital Investments Pty Ltd and shares cancelled as a result of on-market share buyback scheme..	-	449,194	449,194
13 October 2023 – 09 October 2024	Somers Isles Private Trust Company Limited	Change in % holding due to on market purchases by Ingot Capital Investments Pty Ltd and shares cancelled as a result of on-market share buyback scheme..	-	449,194	449,194
13 October 2023 – 09 October 2024	Duncan Saville	Change in % holding due to on market purchases by Ingot Capital Investments Pty Ltd and shares cancelled as a result of on-market share buyback scheme.	-	449,194	449,194

Annexure 'B'

This is Annexure B of 2 pages referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 10 October 2024.

Print Name Greg Segers

Capacity Notifications Administrator

Signature



Date

10 October 2024

Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UIL Limited	UIL Limited	UIL Limited	Beneficial Owner	316,441,093 ordinary shares	316,441,093
	General Provincial Life Pension Fund Limited	UIL Limited	Beneficial Owner	187,572,396 ordinary shares	187,572,396
	Ingot Capital Investments Pty Ltd	Ingot Capital Investments Pty Ltd	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Ingot Capital Investments Pty Ltd.	1,860,985 ordinary shares	1,860,985
Ingot Capital Investments Pty Ltd	UIL Limited	UIL Limited	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in UIL Limited.	316,441,093 ordinary shares	316,441,093
	General Provincial Life Pension Fund Limited	UIL Limited	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in UIL Limited.	187,572,396 ordinary shares	187,572,396
	Ingot Capital Investments Pty Ltd	Ingot Capital Investments Pty Ltd	Beneficial Owner	1,860,985 ordinary shares	1,860,985
Capel Court Pty Ltd	UIL Limited	UIL Limited	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in UIL Limited.	316,441,093 ordinary shares	316,441,093
	General Provincial Life Pension Fund Limited	UIL Limited	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in UIL Limited.	187,572,396 ordinary shares	187,572,396
	Ingot Capital Investments Pty Ltd	Ingot Capital Investments Pty Ltd	Relevant interest under section 608(3)(b) of the Corporations Act by having control over Ingot Capital Investments Pty Ltd.	1,860,985 ordinary shares	1,860,985
ICM Limited	UIL Limited	UIL Limited	Relevant interest under sections 608(1)(b) and (c) and section 608(3)(a) of the Corporations Act as Co-Investment Manager of UIL Limited.	316,441,093 ordinary shares	316,441,093
	General Provincial Life Pension Fund Limited	UIL Limited	Relevant interest under sections 608(1)(b) and (c) and section 608(3)(a) of the Corporations Act as Co-Investment Manager of UIL Limited.	187,572,396 ordinary shares	187,572,396
	Ingot Capital Investments Pty Ltd	Ingot Capital Investments Pty Ltd	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Ingot Capital Investments Pty Ltd.	1,860,985 ordinary shares	1,860,985

ICM Investment Management Limited	UIL Limited	UIL Limited	Relevant interest under sections 608(1)(b) and (c) and section 608(3)(a) of the Corporations Act as Co-Investment Manager of UIL Limited.	316,441,093 ordinary shares	316,441,093
	General Provincial Life Pension Fund Limited	UIL Limited	Relevant interest under sections 608(1)(b) and (c) and section 608(3)(a) of the Corporations Act as Co-Investment Manager of UIL Limited.	187,572,396 ordinary shares	187,572,396
	Ingot Capital Investments Pty Ltd	Ingot Capital Investments Pty Ltd	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Ingot Capital Investments Pty Ltd.	1,860,985 ordinary shares	1,860,985
General Provincial Life Pension Fund Limited	UIL Limited	UIL Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having common control over UIL Limited.	316,441,093 ordinary shares	316,441,093
	General Provincial Life Pension Fund Limited	UIL Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having common control over UIL Limited.	187,572,396 ordinary shares	187,572,396
	Ingot Capital Investments Pty Ltd	Ingot Capital Investments Pty Ltd	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Ingot Capital Investments Pty Ltd.	1,860,985 ordinary shares	1,860,985
Union Mutual Pension Fund Limited	UIL Limited	UIL Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having common control over UIL Limited.	316,441,093 ordinary shares	316,441,093
	General Provincial Life Pension Fund Limited	UIL Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having common control over UIL Limited.	187,572,396 ordinary shares	187,572,396
	Ingot Capital Investments Pty Ltd	Ingot Capital Investments Pty Ltd	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Ingot Capital Investments Pty Ltd.	1,860,985 ordinary shares	1,860,985
Somers Isles Private Trust Company Limited	UIL Limited	UIL Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited, ICM Investment Management Limited, Union Mutual Pension Fund Limited and General Provincial Life Pension Fund Limited.	316,441,093 ordinary shares	316,441,093
	General Provincial Life Pension Fund Limited	UIL Limited		187,572,396 ordinary shares	187,572,396
	Ingot Capital Investments Pty Ltd	Ingot Capital Investments Pty Ltd	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Ingot Capital Investments Pty Ltd.	1,860,985 ordinary shares	1,860,985
Duncan Saville	UIL Limited	UIL Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited, ICM Investment Management Limited and having control over Somers Isles Private Trust Limited and Capel Court Pty Ltd.	316,441,093 ordinary shares	316,441,093
	General Provincial Life Pension Fund Limited	UIL Limited		187,572,396 ordinary shares	187,572,396
	Ingot Capital Investments Pty Ltd	Ingot Capital Investments Pty Ltd		1,860,985 ordinary shares	1,860,985