

Market Announcement

10 October 2024

Zeta Resources Limited (ASX: ZER) – Suspension from Quotation

Description

The securities of Zeta Resources Limited ('ZER') will be suspended from quotation immediately under Listing Rule 17.2, following the receipt of compulsory acquisition notices (pursuant to the Companies Act 1981 of Bermuda) from its major shareholders.

Issued by

ASX Compliance

10 October 2024

ASX Compliance Pty Ltd
Australian Securities Exchange
Level 40, Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

Email: tradinghaltspert@asx.com.au

Dear Sir/Madam

Zeta Resources Limited – Request for Voluntary Suspension

Zeta Resources Limited (ASX: ZER) (the “Company”) requests an immediate voluntary suspension of its securities pursuant to ASX Listing Rule 17.2.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding this request:

1. The reason for the voluntary suspension request is that the Company has announced the compulsory acquisition notice received by its majority shareholder, UIL Limited, whereby the minority shareholders’ shares will be acquired by UIL Limited.
2. The Company requests for the suspension to continue until completion of the compulsory acquisition process, which is expected to complete on or around Wednesday, 16 Oct 2024.
3. The event which will end the voluntary suspension is the completion of the compulsory acquisition.

The Company is not aware of any reason why the voluntary suspension should not be granted, or any other information necessary to inform the market about the requested voluntary suspension

This request has been authorised by Zeta’s Investment Manager:
ICM Limited

For further information, please contact:
Tristan Kingcott
ICM Limited
Email: contactca@icm.limited

About Zeta Resources Limited:

Zeta Resources Limited (“Zeta”) is an active, resources-focused investment holding and development company. Zeta invests in a range of international resource entities including those focused on bauxite, copper, nickel, gold, cobalt, graphite, oil & gas and base metals exploration and production. The investment

Zeta Resources Limited

ARBN: 162 902 481

Registered Office: c/o Conyers Limited, Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda | www.zetaresources.limited

Australian Registered Office: Level 9, 1 York Street, Sydney NSW 2000 | PO Box 785, Avalon NSW 2107 | Australia | Tel: +61 414 224 494

aim of Zeta is to maximise total returns for shareholders by identifying and investing in resource assets and companies where the underlying value is not reflected in the market price.

Zeta's shares are publicly traded and listed on the Australian Securities Exchange (Ticker: ZER). More details on Zeta can be found at www.zetaresources.limited.