



Announcement Summary

Entity name

ASRA MINERALS LIMITED

Date of this announcement

Thursday October 10, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ASRAS	OPTION EXPIRING 02-SEP-2027 DEFERRED	216,390,454	10/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ASRA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

002261565

1.3 ASX issuer code

ASR

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Sep-2024 08:20	New - Proposed issue of securities - ASR	A +bonus issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

ASRAS : OPTION EXPIRING 02-SEP-2027 DEFERRED

Date the +securities the subject of this notification were issued

10/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

216,390,454

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Bonus Option Issue as per Prospectus lodged on 27 September 2024

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ASR : ORDINARY FULLY PAID	2,231,557,997
ASRO : OPTION EXPIRING 01-FEB-2026	600,950,022

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ASRAR : PERFORMANCE RIGHTS EXPIRING 10-JAN-2026	6,000,000
ASRAD : OPTION EXPIRING 23-JUN-2026 EX \$0.04	1,000,000
ASRAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	20,000,000
ASRAG : OPTION EXPIRING 02-SEP-2027 EX \$0.01	308,541,805
ASRAS : OPTION EXPIRING 02-SEP-2027 DEFERRED	216,390,454
ASRAQ : PERFORMANCE RIGHTS EXPIRING 15-MAY-2025	21,750,000