

10 October 2024

IMPLEMENTATION OF SCHEME OF ARRANGEMENT

APM Human Services International Limited (ASX: APM; 'APM') advises that the proposed acquisition by Ancora BidCo Pty Ltd (ACN 677 569 514) (**Ancora BidCo**), a wholly-owned indirect subsidiary of funds managed and advised by Madison Dearborn Partners, LLC (**MDP**), of all of the shares of APM not already held by MDP or its affiliates, by way of a scheme of arrangement under part 5.1 of the *Corporations Act 2001* (Cth) (**Scheme**), was implemented today. The Item 7 Transaction was also completed today.

Unless defined otherwise in this announcement, capitalised terms have the meanings given to them in the scheme booklet in relation to the Scheme dated 16 August 2024.

Payment of the Scheme Consideration

Ancora BidCo now holds all of the issued shares in the capital of APM.

APM Shareholders who are entitled to receive the All Cash Consideration have today been sent an amount of \$1.45 cash in respect of each APM Share held as at the Scheme Record Date (being 7:00 pm (Sydney time) on Monday, 30 September 2024).

APM Shareholders who made valid Elections to receive a Scrip Consideration Option (**Rolling Shareholders**) have today been paid and / or issued (as applicable) their Scheme Consideration, and will be sent (either directly or to the Nominee, as applicable) a share certificate or holding statement for their unlisted scrip in Ancora TopCo (being Series A Shares and Series B Shares) to their registered address as it appears on the APM Share Register.

Scheme Shareholders with any questions in relation to the payment and / or issue (as applicable) of their Scheme Consideration should contact the APM Shareholder Information Line on 1300 396 568 (within Australia) or 03 9415 4126 (outside Australia) Monday to Friday between 8:30am and 5:30pm (Sydney time).

Pursuant to the nominee structure provided for in the Scheme Booklet, Rolling Shareholders holding less than 10% of the Series B Shares on issue in Ancora TopCo (other than the Key Rolling Shareholders) will hold their Ancora TopCo Shares via the Nominee, Evolution Trustees, to be held on bare trust for each relevant Rolling Shareholder.

Delisting of APM

As previously announced, trading in APM Shares on the ASX was suspended at the close of trading on Wednesday, 25 September 2024. APM intends to apply for its removal from the Official List of the ASX with effect on and from the close of trading tomorrow, Friday, 11 October 2024.

- Ends -

Authorised for release by the Company Secretary of APM Human Services International Limited.



For further information please contact:

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About APM

Founded in 1994 in Perth, Western Australia, APM is an international human services provider with the purpose of “Enabling Better Lives”.

Each financial year, APM supports more than 2 million people of all ages and stages of life through its service offerings that include assessments; allied health and psychological intervention; medical, psycho-social and vocational rehabilitation; vocational training and employment assistance; and community-based support services.

With over 1,400 sites spanning 11 countries (Australia, United Kingdom, Canada, United States of America, New Zealand, Germany, Switzerland, Sweden, Spain, Singapore, and South Korea), APM's more than 15,000 team members work to enhance community health and wellbeing, delivering services to clients across the early childhood, youth, employment, insurance, justice, veterans, disability, and aged care sectors.

For further information please visit: <https://apm.net.au>