

Share Purchase Plan – Cleansing Notice

Forrestania Resources Limited (**ASX: FRS**, 'Forrestania' or '**the Company**') announced on 14 October 2024 that it is undertaking a placement to raise \$0.344 million from sophisticated investors (**Placement**).

As previously announced, the Company intends to offer eligible shareholders the opportunity to subscribe for up to 48,535,723 fully paid ordinary shares in the Company (**Shares**) pursuant to a share purchase plan (**SPP**) at the same issue price as the Placement.

The SPP closing date is 31 October 2024.

For the purposes of, and in accordance with, *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*, the Company notifies ASX that:

- (a) the Company will make offers to issue Shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (b) this notice is given in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*; and
- (c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - ii. section 674 of the *Corporations Act*; and
 - iii. as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act*.
 - iv. section 674 of the *Act*; and

This announcement has been authorised for release by the Company Secretary.

For further information, please contact:

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