



Announcement Summary

Entity name

METALS ACQUISITION LIMITED

Announcement Type

New announcement

Date of this announcement

Monday October 14, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MAC	CHESS DEPOSITARY INTERESTS 1:1	8,333,334	14/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

METALS ACQUISITION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

671963198

1.3 ASX issuer code

MAC

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Oct-2024 08:18	Update - Update - Proposed issue of securities - MAC	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Issue details

Number of +securities to be quoted

8,333,334

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 18.00000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to ASX Announcements of 9 October 2024 and 10 October 2024 for further details regarding the placement relating to the issue of securities.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MAC : CHESS DEPOSITARY INTERESTS 1:1	40,834,874

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MACAA : COMMON SHARES	41,603,557
MACAC : WARRANTS EXPIRING 15-JUN-2028 EX USD 12.50	3,187,500
MACAD : RESTRICTED STOCK UNITS	454,157
MACAE : PERFORMANCE BASED RESTRICTED STOCK UNITS	351,813
MACAF : DEFERRED SHARE UNITS	76,307