

Form 604

**Corporations Act 2001
Section 671B**

Notice of change of interests of substantial holder

To Company Name/Scheme	Middle Island Resources Limited					
ACN/ARSN	142 361 608					
1. Details of substantial holder (1)						
Name	Copulos Group					
ACN/ARSN (if applicable)						
There was a change in the interests of the substantial holder on	10/10/2024					
The previous notice was given to the company on	21/05/2024					
The previous notice was dated	01/05/2024					
2. Previous and present voting power						
The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:						
Class of securities (4)	Previous notice		Present notice			
	Person's votes	Voting power (5)	Person's votes	Voting power (5)		
Ordinary shares	40,730,930	18.71% (based on 217,854,000 shares)	44,300,228	16.23% (based on 273,000,859 shares)		
3. Changes in relevant interests						
Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give substantial holding notice to the company are as follows: -						
Date of change	Person whose interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
16/07/2024 – 19/07/2024	Northrock Capital Pty Ltd	On Market Sell	(\$38,905.18)	ORD	(1,930,703)	(1,930,703)
24/07/2024	Citywest Corp Pty LLtd	OMT Transfer	(\$105,841.36)	ORD	(5,292,068)	(5,292,068)
24/07/2024	Northrock Capital Pty Ltd	On Market Buy	\$105,841.36	ORD	5,292,068	5,292,068
15/07/2024 – 7/10/2024	Eyeon No 2 Pty Ltd	On Market Buy	\$62,126.57	ORD	3,500,000	3,500,000

30/08/2024 16/09/2024	–	Supermax Pty Ltd	On Market Buy	\$27,206.50	ORD	2,000,000	2,000,000
9/10/2024		ALL	Issue of Placement Shares		ORD	54,600,172	54,600,172

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Copulos Group	HSBC Custody Nominees (Australia) Ltd as custodian for Eyeon No 2 Pty Ltd	Eyeon No 2 Pty Ltd	Indirect	Ordinary shares	5,660,688
Copulos Group	Eyeon No 2 Pty Ltd	Eyeon No 2 Pty Ltd	Indirect	Ordinary shares	25,347,472
Copulos Group	HSBC Custody Nominees (Australia) Northrock Capital Pty Ltd	Citywest Corp Pty Ltd	Indirect	Ordinary shares	5,292,068
Copulos Group	Supermax Pty Ltd <Supermax Super Fund A/C>	Supermax Pty Ltd	Indirect	Ordinary Shares	8,000,000

5. Changes in association

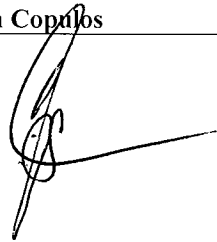
The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

	Name and ACN/ARSN (if applicable)	Nature of association	

6. Addresses

The addresses of persons named in this form are:

	Name	Address	
	Eyeon No 2 Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632	
	Northrock Capital Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632	
	Supermax Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632	

Signature			
print name	Stephen Copulos	capacity	Director
sign here		Date	14/10/2024