

## ASX RELEASE

## STRATA INVESTMENT HOLDINGS PLC

14 October 2024

## Net Tangible Asset Backing

Strata Investment Holdings plc (“Strata”, or “Company”) (ASX: SRT), advises that, as of **30 September 2024**, the unaudited Net Tangible Asset (“NTA”) backing of Strata is **AUD 0.3085** per share after tax.

## Net Tangible Asset Backing - GBP

	31 August 2024	30 September 2024	Change %
<b>Net tangible asset value after tax</b>	£26,700,000	£27,000,000	1.1%
<i>of which relates to the uncapped 2% net smelter return royalty (“NSRR”)</i>	£17,050,000	£16,875,000	
<b>Net asset value per share</b>	15.76p	15.94p	1.1%
<i>Net asset value per share excluding the uncapped 2% NSRR</i>	5.70p	5.98p	

## Net Tangible Asset Backing - AUD

	31 August 2024	30 September 2024	Change %
<b>Net tangible asset value after tax</b>	A\$51,850,000	A\$52,275,000	0.8%
<i>of which relates to the uncapped 2% NSRR portfolio</i>	A\$33,100,000	A\$32,670,000	
<b>Net asset value per share</b>	30.60c	30.85c	0.8%
<i>Net asset value per share excluding the uncapped 2% NSRR</i>	11.06c	11.57c	
<i>AUD to GBP FX rate assumed</i>	0.5150	0.5165	

## Capital Structure

	31 August 2024	30 September 2024	Change %
Shares/CDI's in issue	169,423,576	169,423,576	0%

Shareholders should refer to the **Review of Operations** section in the **Annual Report** issued on **28<sup>th</sup> of March 2024** and the **Commentary** in the **Condensed interim report** released on **30<sup>th</sup> August 2024** for context on the investment philosophy and material components and assumptions that underpin the NTA asset backing.

*This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer.*

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