



Announcement Summary

Entity name

GTI ENERGY LTD

Date of this announcement

Monday October 14, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GTRAM	OPTION EXPIRING 25-SEP-2028 EX \$0.01	95,441,021	14/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

GTI ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

124792132

**1.3 ASX issuer code**

GTR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

14/10/2024



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

#### Please specify

Issue of attaching options to Rights Issue Underwriting shortfall shares

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

GTRAM : OPTION EXPIRING 25-SEP-2028 EX \$0.01

**Date the +securities the subject of this notification were issued**

14/10/2024

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Attaching options to Rights Issue Underwriting Shortfall shares.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer PDS dated 24/7/24:

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02831727>

Issue details

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**Number of +securities**

93,773,488

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

One option issued for every 3 Rights Issue Underwriting Shares issued at \$0.004 per share

**Purpose of the issue**

To raise additional working capital

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**Additional +securities in an existing class**

**ASX +security code and description**

GTRAM : OPTION EXPIRING 25-SEP-2028 EX \$0.01

**Date the +securities the subject of this notification were issued**

14/10/2024

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes



**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of attaching options to fees settled via the issue of shares and options for services rendered by unrelated party.

Issue details

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**Number of +securities**

1,667,533

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued in lieu of cash for marketing services rendered

**Purpose of the issue**

To fund the retirement of debt

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GTR : ORDINARY FULLY PAID	2,671,626,560
GTRO : OPTION EXPIRING 20-OCT-2024	462,387,159

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GTRAM : OPTION EXPIRING 25-SEP-2028 EX \$0.01	135,000,695
GTRAF : CLASS A PERFORMANCE RIGHTS EXPIRING 02-NOV-2024	37,500,000
GTRAI : CLASS C PERFORMANCE RIGHTS EXPIRING 23-FEB-2027	8,000,000
GTRAL : OPTION EXPIRING 25-SEP-2028 DEFERRED	276,930,093
GTRAG : CLASS B PERFORMANCE RIGHTS EXPIRING 16-NOV-2024	2,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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