

ASX RELEASE | 15 October 2024

EXPLORATION UPDATE – ORD BASIN & SALT CREEK PROJECTS

HIGHLIGHTS

- Sampling work successfully completed at Ord Basin Project
- Two high-priority zones were the focus for boots-on-the-ground exploration
- PoW approved to drill test new gold and copper targets identified at Salt Creek Project in Goldfields, Western Australia
- Omnia aims to complete a Heritage Survey at the Salt Creek Project during November with representatives of the Upurli Upurli people

Omnia Metals Group Ltd (“Omnia” or the “Company”) is pleased to provide an update on exploration activities across the Company’s projects in Western Australia.

OMNIA METALS EXECUTIVE DIRECTOR JAMES WARREN SAID:

"We have maintained a disciplined approach in advancing exploration across our portfolio, particularly focusing on our gold, copper, and nickel assets in Western Australia.

In consultation with the Traditional Owners, we have completed our maiden program at our Ord Basin Project which marks an important milestone for the Company. Following receipt of results, we are eager to continue working with the relevant Native Title Groups to complete further exploration over the coming years.

Similarly, we have received a positive response from the Upurli Upurli people indicating we are welcome to undertake drilling at Salt Creek following completion of a Heritage Survey. We are currently well advanced in our planning and are aiming to complete the survey prior to years end.

Our technical teams are advancing these programs in parallel with efforts to meet ASX requirements for reinstating our securities and resuming trading.

I want to thank our shareholders for their continued support and patience as we position the Company to uncover and develop critical minerals essential to the global energy transition.

We look forward to providing further updates as we engage with the ASX and execute our exploration strategy across our diverse portfolio."

EXPLORATION UPDATE

Ord Basin Project – East Kimberley, Western Australia

Omnia has successfully completed its maiden geochemical sampling program, with samples now enroute to the laboratory for UltraFine+® and diamond indicator mineral analysis. The sampling process was closely monitored by representatives of the Purnululu people (**Figure 1**), marking a significant milestone as the Company strengthens its relationship with the Traditional Owners of the land on which the Ord Basin Project is located.

Initial exploration efforts were focused on two primary target areas (refer **OM1 ASX release 1 Oct 2024 & Figure 2**), aimed at identifying different styles of mineralisation:

1. Copper-Nickel Sulphide mineralisation
2. Carbonatite/Kimberlite-related mineralisation, potentially hosting Rare Earth Elements or Diamonds



Figure 1: Omnia geologists with Purnululu monitors on-site at the Ord Basin Project

The northern exploration area (Area 1) is centred around a discrete late-time conductor identified from aerial VTEM surveys (refer to **OM1 ASX Release 25 July 2023**). Southern Geoscience Consultants processed and interpreted the VTEM data, identifying the anomaly as a high-priority target for follow-up work due to its potential to indicate conductive mineralisation at depth. The auger sampling program will help assess the mineralisation potential by determining whether geochemical anomalies are present at the surface.

The southern exploration area (**Area 2**) is focused on a pipe-like intrusive body, with magnetic and radiometric data suggesting it may be a carbonatite or kimberlite structure (**Figure 2**). Radiometrics, particularly sensitive to the enrichment of elements such as potassium, thorium, and uranium in carbonatites and kimberlites, is a powerful tool for identifying and targeting these intrusive bodies and their associated mineralisation.

Previous reconnaissance field work returned highly encouraging results, including samples containing 10.3% copper and 29 g/t gold, and 10.1% copper and 26 g/t gold (refer **ASX release dated 20 March 2022**).

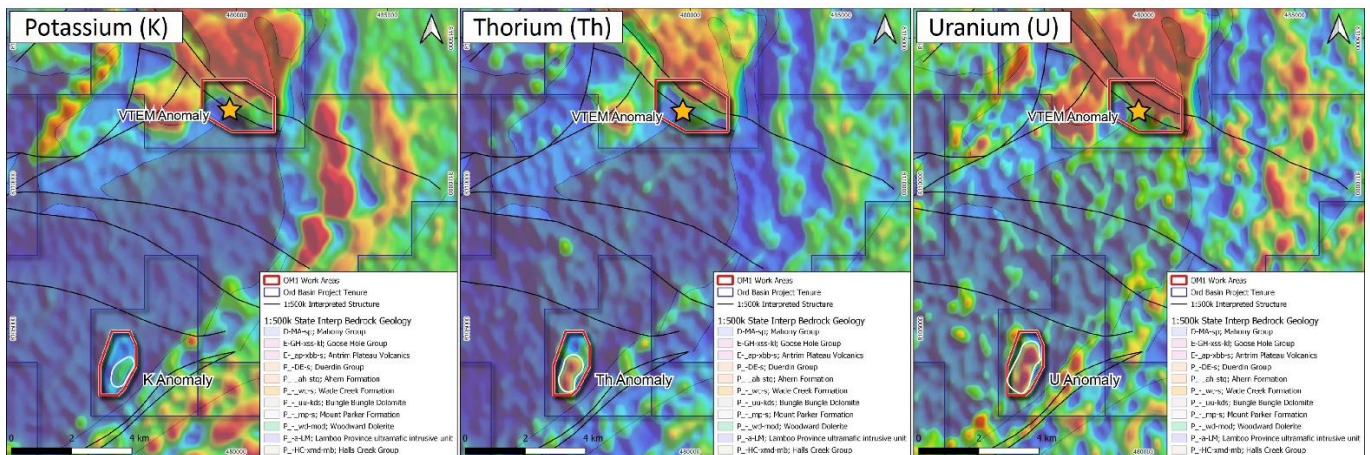


Figure 2: Radiometric responses over the exploration target areas.

Salt Creek Project – Goldfields, Western Australia

Omnia has received PoW approval to complete up to 5,000m of RC drilling and is in consultation with the Upurli Upurli Native Title Group (**UUNAC**) to complete the prerequisite Heritage Surveys. Omnia has received a response to the recently submitted Heritage Impact Notice (**HIN**) indicating that the Company has approval to complete drilling following completion of a Heritage Survey and the Company is currently working with the UUNAC to finalise logistics. The Company and UUNAC are aiming to complete the survey in November, however, the Company will update the market once plans have been finalised.

Following geophysical survey acquisition, review of geochemical, gravity and magnetics datasets, and geophysical modelling and interpretation by SGC, Omnia identified prospective gold and copper targets at the Salt Creek Project (**Figure 3**) (refer **OM1 ASX Release 26 July 2024**) that Omnia plans to test in the planned drilling program.

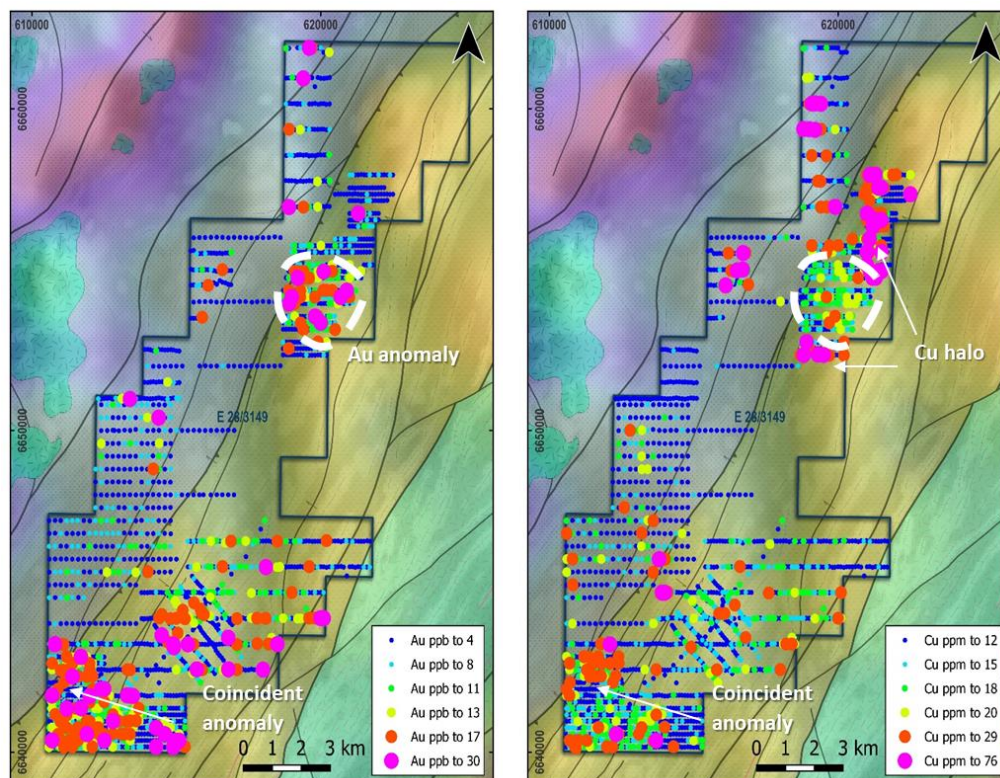


Figure 3: Historical auger assays showing gold and copper anomalies at E28/3149 in the Goldfields.

- ENDS -

This announcement is approved for release by the Board of Omnia Metals Group Ltd.

For further information please contact:

INVESTORS

James Warren

EXECUTIVE DIRECTOR

E. james@omniametals.com.au

MEDIA

Josh Nyman

GENERAL MANAGER - SPOKE

E. josh@hellospoke.com.au

M. +61 413 243 440

ABOUT OMNIA METALS GROUP

Omnia Metals Group Ltd (ASX:OM1) goal is to become a leader in the exploration, and development, of future facing commodities used in advanced technologies and essential to the global energy transition.

FORWARD LOOKING STATEMENTS

Statements contained in this release, particularly those regarding possible or assumed future performance, costs, dividends, production levels or rates, prices, resources, reserves or potential growth of Omnia Metals Group Ltd, are, or may be, forward looking statements.

Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors.

COMPETENT PERSONS STATEMENT

The information in this report which relates to Exploration Results is based on information compiled by Dr. James Warren, a Competent Person who is a member of the Australian Institute of Geoscientists. Dr. Warren is the Executive Director of Omnia Metals Group Ltd. Dr. Warren has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves". Dr. Warren consents to the inclusion in this report of the matters based on the information in the form and context in which it appears.