

15 October 2024

Metals Acquisition Limited – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

ST. HELIER, Jersey--(BUSINESS WIRE) - Metals Acquisition Limited ARBN 671 963 198 (NYSE: MTAL; ASX: MAC)

Metals Acquisition Limited ARBN 671 963 198 (NYSE: MTAL; ASX: MAC) (**MAC** or the **Company**) wishes to confirm the issue on Tuesday, 15 October 2024 of 8,333,334 new Chess Depository Interests in the Company (**New CDIs**) (representing 8,333,334 new fully paid ordinary shares in the capital of the Company) at an issue price of A\$18.00 to professional and sophisticated investors under the placement announced on Wednesday, 9 October 2024.

The Company hereby provides notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) of the issue of New CDIs. The Corporations Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or section 708A of the Corporations Act. Through release of this notice by the Company, a sale of the New CDIs will fall under the exemption in section 708A(5) of the Corporations Act and they will be able to be traded immediately.

The Company gives the following notice under section 708(5)(e) of the Corporations Act:

- (a) the Company issued the New CDIs without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice.

-ENDS-

This announcement is authorised for release by the MAC Board.

Contacts

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About Metals Acquisition Limited

Metals Acquisition Limited (NYSE: MTAL; ASX:MAC) is a company focused on operating and acquiring metals and mining businesses in high quality, stable jurisdictions that are critical in the electrification and decarbonization of the global economy.