

15 October 2024

## Updated Substantial Holder Information

ST. HELIER, Jersey--(BUSINESS WIRE) - Metals Acquisition Limited ARBN 671 963 198 (NYSE: MTAL; ASX: MAC):

The following information is required to be provided to ASX Limited for release to the market in connection with the official quotation of CHESS Depositary Interests (**CDIs**) over fully paid ordinary shares (**Shares**) in the capital of Metals Acquisition Limited ARBN 671 963 198 (NYSE: MTAL; ASX:MAC), a private limited company incorporated under the laws of Jersey, Channel Islands (**MAC** or the **Company**). Each CDI is equivalent to one Share.

As a private limited company incorporated under the laws of Jersey, Channel Islands, Chapter 6C of the *Corporations Act 2001* (Cth) (the **Corporations Act**) does not apply to shareholders of MAC. However, the Company has agreed with ASX to release to the market certain information about a person becoming a substantial holder in the Company within the meaning of section 671B of the Corporations Act, varying its substantial holding by 1% or more or ceasing to be a substantial holder.

It is important to note that:

- MAC is not required to, and does not intend to, make enquiries of any person, including (without limitation) its shareholders, to identify or verify details of substantial holdings;
- unless a holder advises MAC of the details of any associates (or other relevant persons) that have a relevant interest (or deemed relevant interest) in its Shares, MAC will be unaware of these other relevant interests, if any; and
- accordingly, any information that MAC provides to ASX is provided only to the best of the knowledge and belief of MAC and MAC expressly disclaims responsibility for the accuracy and completeness of the information provided to the maximum extent permitted by law.

Having regard to the above qualifications and limitations, the table below sets out the information known to MAC at the date of this document concerning substantial holdings in MAC's Shares and CDIs. Terms which are defined in Chapter 6C of the Corporations Act are used with their defined meanings.

Name of substantial holder	Record Holder(s) (if different)	Shares / CDI's held (as at 11 June 2024 notice)	% of total Shares on issue (as at 11 June 2024 notice)	Shares / CDI's held (as at date of this notice)	% of total Shares on issue (as at date of this notice)
Glencore Operations Australia Pty Limited	N/A	10,000,000	13.5%	10,000,000	12.13%
Blackrock, Inc.	BlackRock Commodity Strategies Fund BlackRock World Mining Trust plc BlackRock Global Funds – World Mining Fund BlackRock Commodity Strategies Fund – Metals and Mining Sleeve	6,332,511	8.6%	6,733,795	8.17%

Name of substantial holder	Record Holder(s) (if different)	Shares / CDI's held (as at 11 June 2024 notice)	% of total Shares on issue (as at 11 June 2024 notice)	Shares / CDI's held (as at date of this notice)	% of total Shares on issue (as at date of this notice)
United Super Pty Ltd	United Super Pty Ltd ABN 46 006 261 623 as trustee for the Construction and Building Unions Superannuation Fund ABN 75 493 363	4,845,138	6.5%	6,229,507	7.56%
Fourth Sail	Fourth Sail Discovery LLC Fourth Sail Long Short LLC	6,104,694	8.2%	5,299,408	6.43%
Osisko Bermuda Limited*	N/A	4,000,000	5.4%	4,000,000	4.85%

\*Osisko Bermuda Limited will now cease to be a substantial holder of the Company.

-ENDS-

This announcement is authorised for release by the Company Secretary.

## Contacts

Mick McMullen Chief Executive Officer Metals Acquisition Limited. <a href="mailto:mick.mcmullen@metalsacqcorp.com">mick.mcmullen@metalsacqcorp.com</a>	Dan Vujcic Chief Development Officer Metals Acquisition Limited. +61 461 304 393 <a href="mailto:dan.vujcic@metalsacqcorp.com">dan.vujcic@metalsacqcorp.com</a>
---	---

## About Metals Acquisition Limited

Metals Acquisition Limited (NYSE: MTAL; ASX:MAC) is a company focused on operating and acquiring metals and mining businesses in high quality, stable jurisdictions that are critical in the electrification and decarbonization of the global economy.