

15 October 2024

EXTENSION TO ENTITLEMENT OFFER CLOSING DATE

Beacon Minerals Limited (ASX: BCN) (**Beacon** or **Company**) refers to its prospectus lodged with the ASIC and ASX on 18 September 2024 (**Prospectus**) in relation to its Entitlement Offer (**Offer**). Defined terms used in this announcement have the meaning given to them in the Prospectus, unless specified otherwise.

Beacon has been advised that several Eligible Shareholders have not received their personalised Entitlement and Acceptance Form due to delays with the post. To ensure Eligible Shareholders have adequate time to participate, the Board has resolved to extend the Closing Date for the Offer to 5pm (WST) on Wednesday, 30 October 2024.

If you have not received your personalised Entitlement and Acceptance Form, please contact your broker directly or Beacon at sarahs@beaconminerals.com.au for assistance.

Revised Indicative Timetable

The revised indicative timetable is set out below:

Announcement of Offer & Appendix 3B	Pre-market open on Wednesday, 18 September 2024
Lodgement of Prospectus with ASIC & ASX	Wednesday, 18 September 2024
Ex date	Monday, 23 September 2024
Record Date for determining Entitlements	Tuesday, 24 September 2024
Offer opening date, Prospectus sent out to Shareholders and Company announces this has been completed	Friday, 27 September 2024
Last day to extend Closing Date	Friday, 25 October 2024
Closing Date as at 5:00pm*	Wednesday, 30 October 2024
Securities quoted on a deferred settlement basis	Thursday, 31 October 2024
ASX and Underwriter/Sub-Underwriter notified of under subscriptions	Thursday, 31 October 2024
Underwriter subscribes for Shortfall under terms of Underwriting /Sub-Underwriting Agreement	Tuesday, 5 November 2024
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the securities (before noon Sydney time)	Tuesday, 5 November 2024
Quotation of Securities issued under the Offers*	Wednesday, 6 November 2024
Date of AGM to approve issue of Related Party SubUnderwriting Options Offer	Monday, 18 November 2024
Issue of Related Party Sub-Underwriting Options Offer	Tuesday, 19 November 2024

*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Securities are expected to commence trading on ASX may vary.



This announcement was authorised for release by the Board of Beacon Minerals Limited.

For further information, please contact:

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