

15 October 2024



NOTICE TO ELIGIBLE SHAREHOLDERS OF LOYALTY OPTION

Dear Shareholders,

On behalf of your Directors, I am pleased to invite you to participate in this non-renounceable pro-rata 1 for 4 entitlement offer at an issue price of \$0.005 per Option (**New Options**) to raise up to \$104,840 (before costs) (**Offer**).

Under the Entitlement Offer, Eligible Shareholders are entitled to subscribe for one (1) New Option for every four (4) existing Shares in the Company held on the Record Date, being 4.00pm (AWST) on 14 October 2024 (**Record Date**).

The Prospectus relating to the Entitlement Offer has been given to ASX and is available to view on the ASX website and the BPM Minerals Limited website at <https://bpminerals.com/asx-announcements/>. Further details regarding the Entitlement Offer have also been announced to the ASX and are available on ASX's website.

BPM Minerals Limited will not be printing/dispatching hard copies of the Prospectus or Entitlement and Acceptance Forms. Instead, an electronic copy of the [Offer Document] and your Entitlement and Acceptance Form is available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link: <https://investor.automic.com.au>.

Shareholders should read the Prospectus in full prior to making an application under the Entitlement Offer. Your application under the Entitlement Offer must be made by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form which is available through Automic's online Investor Portal.

How to Access the Entitlement Issue:

1. **ONLINE** - The Entitlement Prospectus and personalised Entitlement and Acceptance Form can be accessed via: <https://investor.automic.com.au/#/home>
2. **PAPER** - Request a paper copy of the Prospectus and the personalised Entitlement and Acceptance Form by contacting the Company's Share Registry, Automic on 1300 288 664 (within Australia) or: +61 2 9698 5414 (outside Australia).

To download your personalised Entitlement and Acceptance Form, you have the following 3 choices:

I already have an online account with the Automic Share registry	I don't have an online account with Automic and wish to register for one	I don't have an online account with Automic – but wish to use Automic for this Offer only
<p>https://investor.automic.com.au</p> <p>Select: "Existing Users Sign In".</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the [Offer Document] and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>	<p>https://investor.automic.com.au/#/signup</p> <p>Select <i>BPM Minerals Limited</i> from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then Next Complete prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the [Offer Document] and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>	<p>https://investor.automic.com.au/#/login</p> <p>Select <i>BPM Minerals Limited</i> from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then Next Complete prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the [Offer Document] and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>

If you are unable to access <https://investor.automic.com.au> online, you can obtain a copy of the terms and conditions and your acceptance form – initially by calling Company's Share Registry Automic on 1300 288 664 or emailing corporate.actions@automicgroup.com.au and asking them to mail a paper copy of the terms and conditions and your acceptance form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To accept an Offer using these paper copy documents, you will still need to make payment via BPay® or via Electronic Funds Transfer (EFT). For eligible shareholders registered outside of Australia, please follow the instructions on your personalised acceptance form to make payment via Electronic Funds Transfer (EFT).

The Offer closes at 5:00 pm (AWST time) on 24 October 2024.

ACTION	DATE
Lodgement of Prospectus with the ASIC	8 October 2024
Release of Appendix 3B and Prospectus with ASX	9 October 2024
Ex date	11 October 2024
Record Date for determining Entitlements	14 October 2024
Offer opening date, Prospectus sent out to Shareholders and Company announces this has been completed	15 October 2024
Last day to extend the Closing Date of the Offer (prior to noon AEST)	21 October 2024 (before 12:00PM AEST)
Closing Date for Offer as at 5:00pm**	24 October 2024
New Options quoted on a deferred settlement basis	25 October 2024
ASX notified of under subscriptions	28 October 2024
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the New Options	30 October 2024 (before 12:00PM AEST)

*All dates (other than the date of the Prospectus and the date of lodgment of the Prospectus with the ASIC and ASX) are indicative only. The Directors may extend the Closing Date in respect of the Entitlement Offer by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Securities issued under the Offers are expected to commence trading on ASX may vary.

For further information about how to participate in the Offer, please contact Automic.

Email: corporate.actions@automicgroup.com.au

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 7:00pm (Sydney time) Monday to Friday.

Ben Donovan

Company Secretary

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This release is authorised by the Board of Directors of BPM Minerals Limited.