

15 October 2024



DESPATCH OF PROSPECTUS AND ENTITLEMENT AND ACCEPTANCE FORM

BPM Minerals Ltd (ASX: BPM) ('**BPM**' or '**the Company**') confirms that the Loyalty Option Prospectus and Entitlement and Acceptance Form in connection with the Company's non-renounceable entitlement offer (Entitlement Offer), as announced to ASX on 9 October 2024, was despatched to eligible shareholders today.

The Entitlement Offer opens today, 15 October 2024, and is expected to close at 5.00pm (AWST) on 24 October 2024 (unless extended). Application monies must be received prior to this time, in accordance with the terms of the Loyalty Option Prospectus and Entitlement and Acceptance Form.

If you have any queries concerning the Offers, please contact your financial adviser or Company Secretary, Ben Donovan on +61 8 6149 7177.

Yours sincerely

Ben Donovan

Company Secretary