

NOTICE UNDER ASIC CORPORATIONS (SHARE AND INTEREST PURCHASE PLANS) INSTRUMENT 2019/547

This notice is given by Chilwa Minerals Limited (ASX: CHW) (“**Chilwa**” or the “**Company**”) under *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (“**SPP ASIC Instrument**”).

The Company will make offers to issue fully paid ordinary shares in the Company (“**Shares**”) under a share purchase plan (“**SPP**”) to raise up to \$500,000 (before costs). The Company may decide to accept applications, in whole or in part, that result in the SPP raising more or less than \$500,000 in its absolute discretion, subject to the Listing Rules. The SPP will be offered in accordance with the SPP ASIC Instrument and a SPP booklet which will be despatched to eligible shareholders of the Company.

The Company gives notice under the SPP ASIC Instrument in relation to the Shares the subject of the SPP to be offered and issued pursuant to the SPP ASIC Instrument and in compliance with section 7(f) of the SPP ASIC Instrument.

For the purposes of the SPP ASIC Instrument, the Company gives notice that:

- (a) The Company will make offers to issue Shares under the SPP, without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) This notice is being given under the SPP ASIC Instrument;
- (c) As at the date of this notice, the Company has complied with:
 - i. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. Sections 674 and 674A of the Corporations Act; and
- (d) As at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) or 708A(8) of the Corporations Act which is required to be set out in this notice under section 708(6)(e) of the Corporations Act.

This document has been authorised to be given to ASX by Dennis Wilkins, Company Secretary of Chilwa Minerals Limited.

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