

16 October 2024

The Manager
Company Announcements Office
Australian Securities Exchange Limited
Level 40, Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

Via e-lodgement

RE: NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

The Board of Challenger Gold Limited (**the Company**) today issued the following fully paid ordinary shares (**Shares**) without disclosure to investors under Part 6D.2, in reliance on Section 708A(5)(e) of *the Corporations Act 2001 (Cth)* (**Corporations Act**). The securities are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX):

- 1,875,000 Shares as agreed quarterly interest to Queens Road Capital;
- 3,429,767 Shares as settlement for drilling services provided; and
- 22,222,222 Shares at an issue price of \$0.045 to sophisticated and professional investors pursuant to the placement announced on 2 October 2024.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The Company as at the date of the notice has complied with:

- a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- b) sections 674 and 674A of the Corporations Act.

The Company is not aware of any excluded information for the purposes of Section 708A (7) and (8) of the Corporations Act.

An Appendix 2A relating to the issue of Shares has been announced. This announcement has been authorised and approved for release by the Managing Director.

Yours faithfully

Kelly Moore
Joint Company Secretary
admin@challengergold.com