

ASX / MEDIA RELEASE
17 October 2024

One Click Secures Commitments for \$3.25m Placement

Highlights:

- One Click receives firm commitments to raise \$3,250,000
- Four new high quality institutional investors to join the share register
- Director commitments for \$744,000
- Company is well funded to continue its current growth trajectory

One Click Group Limited (ASX: 1CG and 1CGO) ("the **Company**") is pleased to announce that it has received firm commitments for a placement of approx. 401 million shares at an issue price of \$0.0081 per share to sophisticated and institutional investors to raise \$3,250,000 before costs ("**Placement**").

The Placement is to be done in two tranches with

- 174,074,075 Shares being issued under the Company's existing placement capacity under ASX Listing Rules 7.1 and 7.1A (of which, 75,979,347 are pursuant to Rule 7.1A and the balance pursuant to Rule 7.1) and
- 227,160,493 Shares being subject to shareholder approval to be sought at a General Meeting of the Company's shareholders to be held in mid December 2024 ("General Meeting").

The Company will seek approval for the Directors to participate to the extent of \$744,000 in tranche two of the Placement at the General Meeting.

Participants will also receive one (1) free attaching unlisted option for every one (1) Share issued under the Placement ("**Attaching Options**"). The Attaching Options will be exercisable at \$0.01 each, with an expiry date 3 years from issue and are subject to shareholder approval to be sought at the General Meeting.

One Click Managing Director Mark Waller said: "We are pleased to announce the successful completion of placement commitments and thrilled to be welcoming four new institutional investors on to our share register. A significant milestone that marks an exciting chapter for our Company. This round of funding significantly strengthens our balance sheet and provides us with the financial resources to accelerate and expand our growth initiatives".

The Company intends to use the funds raised under the Placement to continue to execute on its growth strategy including, but not limited to, marketing, funding of next day refunds, new product development and working capital.

Euroz Hartleys Limited acted as Lead Manager to the Placement, and is entitled to the fees set out in the Appendix 3B lodged today.

Set out below is the indicative Placement timetable.

Placement results announced (this announcement) and Company's shares recommence trading on the ASX	Thursday, 17 October 2024
Settlement of Tranche One Placement Shares	Thursday, 24 October 2024
Quotation of Tranche One Placement Shares on the ASX	Friday, 25 October 2024
General Meeting	Tuesday, 17 December 2024

Authorised for release by the Board of Directors.

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About One Click Group

[One Click Life](#) is a fast-growing Australian based financial technology platform positioned to disrupt and capitalise on the increasing market demand for online self-directed financial and life admin services.



The Company's primary product and revenue stream at the moment is online tax. The One Click Life platform currently contains a number of other products for users, with online wills and private health insurance already available and a number of new products to come in the future. The One Click Life platform aims to be the one stop shop for everyday Australians who want to manage their financial life admin across, tax, wills, insurance, mortgages, investing and more.

[One Click Verify](#) is a digital identity verification platform allowing businesses to digitally identity their customers as part of an onboarding or transaction process.

